CITY OF SAN ANTONIO CITY ATTORNEY'S OFFICE NO. INTERDEPARTMENTAL CORRESPONDENCE

TO:

Mayor and City Council

FROM:

Andrew Martin, City Attorney

THROUGH:

Terry M. Brechtel, City Manager

COPIES TO:

Melissa Vossmer, Assistant City Manager, Milo Nitschke, Finance Director

SUBJECT:

Extension of Municipal Bond Counsel Contracts

DATE:

September 25, 2003

SUMMARY AND RECOMMENDATION:

This ordinance authorizes the extension and renewal of the existing Legal Bond Counsel Services Contracts with the firms of Fulbright & Jaworski, L.L.P., McCall, Parkhurst & Horton, L.L.P. and Escamilla & Poneck, Inc. to perform services for a term commencing October 1, 2003 through September 30, 2004

Staff recommends approval of this Ordinance.

BACKGROUND INFORMATION:

The City of San Antonio has historically retained legal bond counsel to assist with the authorization, issuance, sale and delivery of various public financings associated with the City's infrastructure construction and improvements. Included among these types of financings are General Obligation Bonds, Certificates of Obligation, Airport System Revenue Bonds, and Commercial Paper. A portion of the City's infrastructure capital improvements are financed with General Obligation Bonds, with smaller projects funded with proceeds from Certificates of Obligation. The City also approves conduit issues of the San Antonio Industrial Development Authority, the San Antonio Health Facilities Corporation, the San Antonio Education Facilities Corporation and the Housing Trust Finance Corporation.

In July 2000, the City Attorney's Office issued a Request for Qualifications and Statement of Interest (RFQ) for bond counsel services to which seven (7) firms responded. Based upon the materials submitted, six (6) firms were interviewed by an Evaluation Committee consisting of the Director and Assistant Director from the Finance Department, Directors from Public Works, Parks & Recreation and Aviation, as well as a representative from Economic Development. Based upon these interviews and qualifications, the Evaluation Committee recommended that contracts be awarded to Fulbright & Jaworski, L.L.P., Escamilla & Poneck, Inc., McCall, Parkhurst & Horton, L.L.P., and Wickliff & Hall, P.C. It was further recommended that Fulbright and McCall serve as lead counsel in respective partnerships with the minority owned firms of Escamilla & Poneck, Inc. and Wickliff & Hall, P.C. As Co-Bond

Mayor and City Council September 25, 2003 Page 2

Counsel the latter minority firms were apportioned 30% of the work and associated fees. City Council concurred in this recommendation and awarded contracts to these firms by passage of Ordinance No. 92709 on October 12, 2000.

POLICY ANALYSIS

The existing Legal Bond Counsel Contracts with these law firms are for a 2-year primary term, and allow for two (1) year options. City Council previously extended the contract by one year and the pending ordinance would extend the second (1) year options with Fulbright and Jaworski, L.L.P., McCall, Parkhurst and Horton, L.L.P. and Escamilla & Poneck, Inc. Wickliff & Hall no longer maintains a San Antonio office so at the time of the previous extension work previously contracted to Wickliff & Hall was added to the scope of services of Escamilla & Poneck where it serves on various issues as Co-Bond Counsel with both McCall, Parkhurst and Horton as well as Fulbright and Jaworski.

FISCAL IMPACT:

Fees for Bond Counsel Services pertaining to the issuance of debt obligations are paid from bond proceeds, therefore there is no impact on the City's Operating Budget. In addition, negotiated fees are charged to entities utilizing the City's conduit issuers, at no cost to the City.

The proposed distribution of work among the firms is set out in Attachment I. The Fee Schedule for the various financings first established in 2000 will remain in effect for this contract extension period and is based on a descending scale.

SUPPLEMENTAL COMMENTS:

The Disclosure Forms required by the City's Ethics Ordinance are attached.

COORDINATION:

This item has been coordinated with the Finance Department.

ANDREW MARTIN

City Attorney

APPROVED:

TERRY BRECHTEL

City Manager

Attachment I

The distribution of work among the firms is as follows:

McCall, Parkhurst with Escamilla & Poneck	Fulbright with Escamilla & Poneck:
International Airport Improvements	General Obligations Bonds
S.A. Health Facilities Development Corp.	Certificates of Obligation
S.A. Industrial Development Corp.	Contractual Obligations
	Tax Notes; Unique Leases
McCall, Parkhurst Alone:	Revenue Bonds
	Kelly USA Improvements
Education Conduit Financing	
Northern Riverwalk Improvements	Fulbright Alone:
	San Antonio Housing & Trust Finance Corporation Financing
	All Other Forms of Housing Indebtedness

City of San Antonio Discretionary Contracts Disclosure*

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

Disclosure of Parties, Owners, and Closely Related Persons

For the purpose of assisting the City in the enforcement of provisions contained in the City Charter and the Code of Ethics, an individual or business entity seeking a discretionary contract from the City is required to disclose in connection with a proposal for a discretionary contract:

(1) th	ne identity of any <u>individual</u> who would be a party to the discretionary contract:
N/A	
(2) th	ne identity of any business entity that would be a party to the discretionary contract:
а	nd the name of:
(/	A) any individual or business entity that would be a subcontractor on the discretionary contract;
a	nd the name of:
(E	3) any individual or business entity that is known to be a partner, or a parent of subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;
See a	attached list of partners.
•	

¹ A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law. 45361106.1

Jane H. Macon, James P. Plumme	er, and James M. Summers	
Political Contributions Any individual or business entity so connection with a proposal for a hundred dollars (\$100) or more indirectly to any current or former any political action committee that business entity whose identity is contributions by an individual in individual's spouse, whether stat include, but are not limited to, co registered lobbyists of the entity.	discretionary contract all po- within the past twenty-four member of City Council, any it contributes to City Council must be disclosed under clude, but are not limited utory or common-law. Ind	olitical contributions totaling one (24) months made directly o candidate for City Council, or to lections, by any individual o (1), (2) or (3) above. Indirect to, contributions made by the irect contributions by an entity
To Whom Made: See attached list of contributions.	Amount:	Date of Contribution:
Disclosures in Proposals Any individual or business entity so known facts which, reasonably un employee would violate Section official action relating to the discret	derstood, raise a question ² I of Part B, Improper Econo	as to whether any city official o
Signature:	Title: Partner	Date: 9/18/2003
Jemes M. Attenned	Company: Fulbright & L.L.P.	

(3) the identity of any lobbyist or public relations firm employed for purposes relating to the

² For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

FULBRIGHT & JAWORSKI L.L.P. FIRM PARTNERS

Adam, W. K. Adams, Jr., Edward B. Addison, Linda L. Adler, Frederick R. Agrons, Josh Allender, Jack Anderson, Alan M. Anderson, Eric S. Anglin, Michael W. Ansehl, Robert Apperson, Judith A. Arnold, Patrick M. Aronson, Alan L. Arruda, Michael E. Bahler, Dave Baker, Mark Bambace, Robert S. Banks, Glen Barbee, Linton E. Barber, William G. Barker, D. Gregory Barrett, John A. Bauer, John Bell, Jr., Jerry A. Benedict, Cyndi M. Benson, Chris Berman, Gregg J. Biancamano, Keith Biery, Evelyn H. Birdoff, David C. Blackshear, Jr., A. T. Bliss. Ronald G. Blount, Jeffrey A. Bluestein, Jr., Ed Bode, Jov R. Boehm, Jr., John C. Boes, Lawrence W. Bogatto, Richard P. Bohnett, William H. Boston, Charles D. Bourgeois, Richard P. Bowen, Nancy T. Bowers, Bill Bowman, John P. Bovce, William J. Braddock, Patricia Finn Brennan, Sean P. Brown, Reagan M. Bruinsma, Tim C. Burgoyne, Robert A. Burnett, Henry G. Bush, William Butner, Carol S. Cameron, W. Fred Carrell, Richard N.

Carson, John Carter, Lynn P. Carter, Winn Catalano, Douglas P. Caudill, William H. Chiaviello, Jr., Robert M. Clark, Shauna Johnson Clarke, William C. Clement, Zack A. Clingman, Rachel Clore, Lawrence H. Codv. Jeff Cohen, Irwin Cole, Stephen T. Colquitt, Richard P. Conlon, Michael W. Converse, Jerry Corban, David Wilks Corrigan, Jr., Robert F. Corrigan, Sean Coston, R. Richard Crooker, Jr., John H. Crow, M. Carter Cunningham, Richard J. Curry, Alton F. Dack, Christopher E. H. Danzig, Douglas J. Darby, Robert E. Davis, James M. Davison, Dan D. Dawson, Ralph C. Dawson, Robert M. De La Garza, Chaz Deacon, Charles A. Delflache, Marc Denny, Jr., Otway B. Dent III, A. L. Dial, Karl G. Dietz, Mary Schaerdel Dillard, Stephen C. Dockery, Harva R. Dowdell, Thomas E. Dransfield, Robert D. Dreyfus, James K. Duncan, Helen L. Dutton, Uriel E. Dykes, Jeff Eagan, David E. Ebershoff, David A. Elliot, Lucas T. Ellis, Jr., Emory N. Ellison, Kathleen R. Esquivel, Ed H. Fankhanel, K. Jane Feldhaus, Stephen M.

Felfe, Peter F.

Fernelius, Stephen M. Fischer, Jr., Robert W. Flamenbaum, Michael P. Fleming, Dean V. Folladori, Marc H. Foster, David M. Franceski, Larry G. Frederiksen, Charles C. Freedman, Andrew C. Freiberg, Jr., Thomas A. Friedman, J. B. Gagnon, Stewart W. Garcia, Frank T. Gayle Jr., Gibson Giller, Jefferson D. Gillespie, David A. Gissel, Jr., L. Henry Gitomer, Deborah A. Godbold, Tom C. Gold, Neil Goldman, Roy L. Goodman, Jeffrey H. Govett, Brett C. Gray, Jr., Robert F. Greer, Marcy Hogan Greig, Brian S. Groos, Richard Haag, Lee Hall. Charles W. Hall, W. Wendell Hanson, Norman Harper II. A. J. Harrell, Robert S. Harrington, John F. Harris, Gregg W. Hathaway, Harry L. Hayes II, Sherrard Lee Healey, Jr., Peter F. Henderson, George E. Herring, Walter A. Hest, Lionel G. Highlander, Steve Hoffman, Robert S. Hollyfield, J. S. Hope, Henry W. Hsu, Victor Huff, Richard D. Hunt. Don Hurd, Charles W. ller, David R. Incerto, M. Scott Irvin, Michael P. Jacobs, Paul James III, Brynley Jansen, Donald O. Jansma, Steven D.

Carroll, Stephen K.

FULBRIGHT & JAWORSKI L.L.P. FIRM PARTNERS

Jones, Frank G. Jones, Greaa H. Kadzielski, Mark Kalinec, Lawrence Kaplan, Carl E. Kelly, Todd P. Keneally, Kathryn Kerr, Nancy Nowlin King, John L. Kobdish, Richard M. Koenig, Rodney C. Kornblith, Richard L. Kraines, Merrill M. Krebs, Jr., Arno W. Kreps, Ronn Krieger, Paul Krumholz, Richard S. Kruse, Lavne E. Kuhn, W. Jeffrey Kuntz, Stephen A. Kutzschbach, George Ladner, Stanford G. Lansdale, Jr., Daryl L. Lavenant, Jr., Rene P. Lee, William S. Leggette, L. Poe Leiman, Leonard M. Lennard, Colin Lerner, Jane H. Levy, David J. Lewis, Eddie Locke, Nancy J. Long, Kerry B. Loos, Robert T. Lowry, Gerry Lynch, Jack Mackillop, Katherine Macon, Jane H. Mainland, Richard R. Manley, Barclay A. Manning, Michael J. Marks, Jeffrey M. Marlin, James P. Mason, Peter H. McClure, Daniel M. McConaghy, Jack McLean, Mark McMahan, Kent H. McMahon, Laura J. McNabb, Stephen M. McQuaid, Janet McQuarrie III, Claude M. Metteauer, Michael Michaels, Philip J. Miller, Grav H. Miller, Jesse D.

Miller, Mark S. Mings, John M. Mooney, Marilyn Morrison, David E. Morrison, Walter J. Morrow, Elbert M. Moser, Joel H. Mosher, Jr., Larry Mutterperl, Mark N. Nakfoor, Karen M. Neale, Jim Nespole, James Newman, Robert G. Newsome, Kent Nichols, Patsy W. Nimetz, Warren J. Nussbaum, Sheldon G. O'Brien, Eva Fromm Oldham, Dudley Olmstead, Jay O'Malley, John A. Owen, Robert D. Pakalka, William R. Palmer, Chip Pantaleoni, Anthony Parker, David Partain, Jr., Jack M. Pate, Stephen P. Patterson III, Edward J. Patterson, Jr., J.A. (Tony) Paul, Thomas D. Pecht, Gerard G. Pell, Nancy L. Pennington, Oliver Peterson, Dan M. Pfeiffer, Philip J. Pfeiffer, Steven B. Pirkey, Lou Plummer, James P. Powers, Albert Theodore Powers. Pike Puig, Yvonne Rawls, John C. Redinger, Craig T. Renfro, Phillip M. Repass, James W. Richardson, Jeff Roberts, Steven L. Robertson, Mark A. Robinson, Rick Rochelle III, William J. Rodgers, Anne M. Rogers, Arthur Rogers, Mara H.

Salch, Steven C.

Sales, James B.

Saunders, Charles A. Schroepfer, Stephanie Schulman, Robert S. Scofield, George W. Segal, Steven E. Sexton, Jr., Paul E. Shea, Lance L. Shields, J. Todd Simpson, John M. Sing, William B. Skidmore, Jonathan B. Slaughter, James C. Sleeth, Jr., Joseph C. Small, Jr., Joseph T. Smith. Dixie Smith, Jane Smith, Stephanie Smith, Stephen W. Smooke, Michael G. Soloway, Joy M. Sorrell, Todd M. Spain, Michael L. Sparber, Neil G. Spector, Lawrence A. Staine, Jr., Ross Stern, Douglas W. Stewart, Kenneth L. Still, Charles H. Stout, William A. Strauss, Charles L. Strubeck, Jr., Louis R. Sullivan III, John F. Sullivan, Jr., Charles E. Summers, James M. Suzzan, Steven I. Swartzendruber, Michael A. Swift, Robert J. Tannenbaum, David H. Tanner, Hugh E. Tassi, Julie A. Taylor III, Jasper G. Taylor, Ben Thomas, Neil Tottenham, Terry O. Trager, Michael D. Trostle, Terriann Tussing, James D. Unger, Peter V. B. Ungerman, Mark E. Vale, Shannon Van Susteren, David Varney, Lana K. Vaughan, Jack M. Vogel, Stephen F. Vogt, Carl W. Wabner, H. Douglas

FULBRIGHT & JAWORSKI L.L.P. FIRM PARTNERS

Wagner, Brad Walkowiak, Vincent S. Watson, John A. Weber, Fredric A. Weber, Jr., John W. Weiss, Laurie A. Welch, Jr., Robert M. Wellen, C. W. Wellington, Daniel L. Wenner, Charles R. Westergard, Mark S. Wetwiska, Jim White, William B. Wickliffe, Jerry L. Williams, Bill Williamson, Paul Wilson, Mark B. Wilson, Richard J. Wilson, Robert E. Wolf, Howard Wolff, Jeffrey S. Wood, Greg Wood, William D. Wray, T. J. Yankowsky, Kevin W. Yanney, Fred G. Ytterberg, Alan V. Zammit, Joseph P.

Zimmerman, Louis S.

Fulbright & Jaworski L.L.P. Texas Committee

Joel Williams Campaign	City Council, San Antonio	FJ # 5456	250.00	07/28/2003	Joel Williams
Roger Flores Campaign	City Council, San Antonio District 1 (running for)	FJ#5420	250.00	04/08/2003	Roger Flores, Jr.
Carroll Schubert Campaign	City Council, San Antonio District 9 (running for)	FJ # 5422	500.00	04/08/2003	Carroll Schubert
Bobby Perez Campaign	City Council, San Antonio District 1	FJ # 5042	500.00	02/21/2002	Bobby Perez
Enrique "Kike" Martin Campaign	City Council, San Antonio District 4 (running for)	FJ # 5259	500.00	09/24/2002	Enrique "Kike" Martin
Ed Garza Campaign	Mayor, City of San Antonio	FJ # 5380	1,000.00	02/06/2003	Edward Garza
Ed Garza Campaign	Mayor, City of San Antonio	FJ # 5133	500.00	04/22/2002	Edward Garza
Ed Garza Campaign	Mayor, City of San Antonio	FJ # 5029	500.00	02/14/2002	Edward Garza
David A. Garcia Campaign	City Council, San Antonio District 5	FJ # 5158	500.00	06/25/2002	David A. Garcia
David A. Garcia Campaign	City Council, San Antonio District 5	FJ # 5001	250.00	01/25/2002	David A. Garcia
District 5 Committee	City Council, San Antonio, District 5	JM # 1485	100.00	09/01/2001	David A. Garcia
Julian Castro for Council Campaign	City Council, San Antonio District 7 (running for)	FJ # 5409	500.00	03/20/2003	Julian Castro
Julian Castro for Council Campaign	City Council, San Antonio District 7 (running for)	FJ # 5213	1,000.00	09/05/2002	Julian Castro
Enrique M. Barrera Campaign	City Council, San Antonio District 6	FJ # 5460	250.00	08/05/2003	Enrique M. Barrera
Enrique M. Barrera Campaign	City Council, San Antonio District 6	FJ # 5421	500.00	04/02/2003	Enrique M. Barrera
Enrique M. Barrera Campaign	City Council, San Antonio District 6	JM#1917	250.00	07/08/2002	Enrique M. Barrera
Enrique M. Barrera Campaign	City Council, San Antonio District 6	FJ # 5132	500.00	05/24/2002	Enrique M. Barrera
PAYABLE	POSITION	CHECK	AMOUNT	DATE	

Fulbright & Jaworski L.L.P. Texas Committee

	DATE	AMOUNT	CHECK	POSITION	PAYABLE
Art A. Hall	07/10/2003	500.00	FJ # 5451	City Council, San Antonio District 8 (running for)	Art A. Hall Campaign
Chip Haass	09/16/2003	250.00	FJ # 5491	City Council, San Antonio District 10 (running for)	Chip Haass Campaign

City of San Antonio Discretionary Contracts Disclosure*

Attachment I?

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
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(1) intridentity or any individual who would be a party to the discretionary contract	
(it) in a identity of any <u>business entity</u> that would be a party to the discretionally contract. McCall, Parkhuist & Honon L.L.P. and the name of:	
A any individual or business entity, that would be a subcontractor of the discretionary	Motrock
The second of th	An in access
(A) any individual of bisiness entity that is known to be a placer, or a parent of subject of the discount of	retionary
The following are general partners of McCall, Parkhurst & Horton L.L.P.: Peter M. Tart, R	chard C.
Porter, G. Charles Kobdish, Alan H. Raynor, Jeffrey A. Leuschel, L.E. (Ted) Brizzolara, Hard Flanagan, Thomas K. Spurgeon, Dan S. Culver, Carol (C.D.) Polumbo, Gregory B. Salinas,	
Malveaux, Leroy Grawunder, Jr. and Sara A. Tangen	Mark A.
(4) the identity of any loopydst of godine relations firm, employed for purposes relation to the contract politic sough by any individual or cusiness entity who would be the elegaterion any contract.	g to the party to

¹ A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

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PUL		Con	eg ell	tions

Any latividual or business entity seeking a districtionary contrast from the city must disclose in ordinaction, with suproposal for a discretionary contrast all political contributions totaling one hundred dollars (\$100) of more within the past wenty four (241) more made directly an indirectly to any current or format metabler of City Council, any candidate for City Council, or to any political action contributes that contributes to City Council blections, by any individual or business antity whose identity must be disclosed upder (1), (2) for (3), above, indirect contributions by an individual include out are not limited to contributions made by the individual's spouse, whether statutory of common-law. Indirect contributions made by the individual's spouse, whether statutory of common-law. Indirect contributions made by the individual are not limited to contributions made through the afficers owners, attorneys or registered lipicylets of the entity.

To Whom Made:	Amount:	Date of Contribution:
Claciosuna, in Proposals Any individual of prisiness entity known facts which reasonably employes would violate Section official action relating to the dise	1 of Bart B. Improve E	with the city shall disclose any to whother any city official or nic Benefit by participality in
official action relating to the discr	etional contract	Padappania III
Signature:	Title:Partner	Date: Santambur 48 300
D. Wolkfling	Company: McCall, Parkhu	Date: September 18, 200 rst & Horton L.L.P.

For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal

City of San Antonio Discretionary Contracts Disclosure*

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2 Altach additional sheets if space provided is not sufficient. State "Not Applicable" for questions that do not apply.

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(1) the identity of any individual who would be a party to the discretionary contract.
Douglas A. Poneck Pablo Escamilla
(2) the identity of any business entity that would be a party to the discretionary contract:
Escamilla & Poneck, Inc. 711 Navarro, suite 100 San Antonio, TX 78205
and the name of: (A) any individual or business entity that would be a subcontractor on the discretionary contract;
and the name of:
(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;

A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

(3) the Identity of any lobbyist or public relations discretionary contract being sought by any in party to the discretionary contract.	

Political Contributions

Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyiets of the entity.

To Whom Made:	Amount:	Date of Contribution:
Ed Garza	\$1,000.00	02/11/02
Ed Garza	\$5,000.00	06/28/02
	\$500.00	10/10/01
Kike Martin	\$500.00	10/10/01
Kike Martin	\$1,000.00	04/29/02
Kike Martin	\$500.00	09/12/01
Toni Moorehouse		09/12/01
Toni Moorehouse	\$500.00	07/15/02
Toni Moorehouse	\$500.00	
Toni Moorehouse	\$500.00	07/15/02

Disclosures in Proposals

Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question2 as to whether any city official or employee would violate Section 1 of Part B. Improper Economic Benefit, by participating in official action relating to the discretionary contract.

	Title:Vice-President	Date:
Signature:	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	09/18/03
Daylas A Paulak	Company:Escamilla & Poneck,	
DIVIJUU A TOUCH	inc.	

² For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a conclude that the facts. If true, require recusal or require careful consideration of whether or not recusal