#### CITY OF SAN ANTONIO

### DEPARTMENT OF ASSET MANAGEMENT INTERDEPARTMENTAL CORRESPONDENCE SHEET

TO: Mayor and City Council

FROM: Rebecca Waldman, Director, Department of Asset Management

**THROUGH:** Terry M. Brechtel, City Manager

**COPIES:** Erik J. Walsh, Assistant to the City Manager; Shawn P. Eddy, Special

Projects Manager, Property Disposition

**DATE:** Thursday, June 24, 2004

SUBJECT: S.P. No. 1101 - Request to close, vacate and abandon an unimproved 20-foot wide

alley located between Clamp and Mango Avenues adjacent to New City Block 9373

**PETITIONERS:** Ramon R. and Delfina Tejeda, et al

Attn: Ramon R. Tejeda 302 Clovis Place

San Antonio, Texas 78221-2138

#### **SUMMARY AND RECOMMENDATIONS**

This Ordinance will close, vacate and abandon an unimproved 20-foot wide alley located between Clamp and Mango Avenues adjacent to NCB 9373, located in Council District 3, as requested by Ramon R. and Delfina Tejeda, et al, and accepts a 100% reduction of the \$3,825.00 closure fee as requested by a six signature memo initiated by Councilman Ron H. Segovia.

Staff recommends approval of this Ordinance.

#### **BACKGROUND INFORMATION**

Petitioners are requesting to close, vacate and abandon an unimproved 20-foot wide alley located between Clamp and Mango Avenues adjacent to NCB 9373, as shown on attached Exhibit "A". The proposed closure is being requested to remedy existing encroachments over the alley and petitioners intend to incorporate the Public Right of Way with their properties. All abutting property owners have agreed to the proposed closure.

#### **POLICY ANALYSIS**

This action is consistent with City Ordinances regulating the closure, vacation and abandonment of Public Right of Way within the Corporate Limits of the City of San Antonio.

FISCAL IMPACT

City Ordinance No. 96507 authorizes the calculation of consideration as the average appraised land values with a 25% reduction but allows staff to recommend a further reduction if the calculated consideration does not accurately reflect the value of the Public Right of Way proposed to be closed, vacated and abandoned. The Public Right of Way proposed to be closed, vacated and abandoned by this ordinance is a residential alley that is largely no longer physically accessible and has not been accessible for a number of years. In addition, the Public Right of Way does not abut any vacant residential lots nor any developable commercial property. As a result, staff recommended the consideration of \$3,825.00, which is equal to 75% reduction, in lieu of the standard 25% reduction, of the average appraised land values in vicinity of this closure. A six-signature memo initiated by Councilman Ron H. Segovia has requested a 100% reduction of the \$3,825.00 closure fee.

#### **COORDINATION**

In compliance with City procedures, this request has been canvassed through interested City departments, public utilities and applicable agencies. A Canvassing Checklist, the six-signature memo and an executed Letter of Agreement, by which the petitioners agree with all conditions imposed through this canvassing, are attached for review.

#### SUPPLEMENTARY COMMENTS

The Governance Committee discussed this item at their April 8, 2004 meeting and concurred that it be directed to the City Council for consideration. The City of San Antonio's Planning Commission will consider this request at its regular meeting of 6/9/2004 and its finding will be presented to City Council on 6/24/2004.

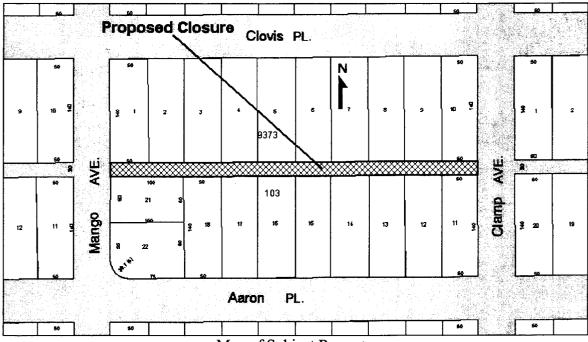
Executed Discretionary Contracts Disclosure Statements from petitioners are attached.

Rebecca Waldman, Director

Department of Asset Management

Erik J. Walsh

Assistant to the City Manager





Easterly View of Subject Property

Exhibit "A"
Page 1 of 2

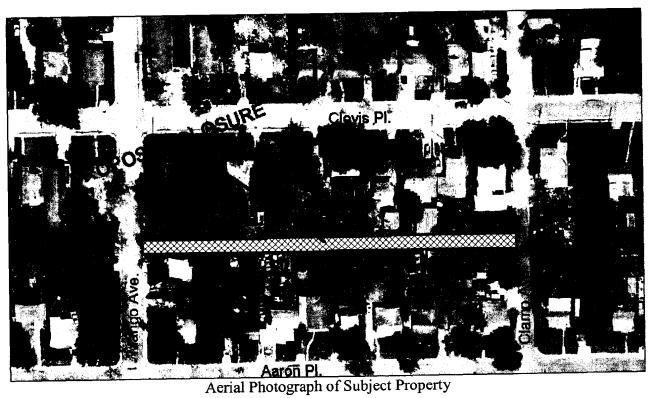


Exhibit "A" Page 2 of 2

### **Canvassing Checklist**

| Planning Department  PublicWorks  Development Services  Police Department  Fire Department  Parks and Recreation  Neighborhood Action (NAD)  City Public Service | vassing  | Out Date 3/28/2003 3/28/2003 3/28/2003 | 6/5/2003<br>5/14/2003<br>4/22/2003 | Approval  ✓  | Approval | Denial |
|--|----------|--|------------------------------------|--------------|----------|--------|
| PublicWorks  Development Services  Police Department  Fire Department  Parks and Recreation  Neighborhood Action (NAD)   | <b>✓</b> | 3/28/2003                              | 5/14/2003                          |              |          |        |
| Development Services  Police Department  Fire Department  Parks and Recreation  Neighborhood Action (NAD)  |          | <u> </u>                               |                                    |              |          |        |
| Police Department  Fire Department  Parks and Recreation  Neighborhood Action (NAD)  |          | 3/28/2003                              | 4/22/2003                          |              |          |        |
| Fire Department  Parks and Recreation  Neighborhood Action (NAD)   |          |  |                                    |              |          |        |
| Parks and Recreation  Neighborhood Action (NAD)  |          |  |                                    |              |          |        |
| Neighborhood Action (NAD)  |          |  |                                    |              |          |        |
|  |          |  |                                    |              |          |        |
| City Bublic Service  |          |  |                                    |              |          |        |
| City Fublic Service  | ✓        | 3/28/2003                              | 5/20/2003                          | $\checkmark$ |          |        |
| S.A. Water System (SAWS)   |          |  |                                    |              |          |        |
| TXDOT  |          |  |                                    |              |          |        |
| S.A. River Authority (SARA)  |          |  |                                    |              |          |        |
| VIA Metropolitan   |          |  |                                    |              |          |        |
| Environmental Services   |          |  |                                    |              |          |        |
| Other Agency   | <b>✓</b> | 3/28/2003                              | 5/15/2003                          | <b>~</b>     |          |        |
| Neighborhood Association   |          |  |                                    |              |          |        |

**SPNo:** 1101

SPNo 1101

# CITY OF SAN ANTONIO OFFICE OF THE CITY COUNCIL INTERDEPARTMENTAL MEMORANDUM

TO:

Mayor and Councilmembers

FROM:

Councilman Ron H. Segovia, District 3

COPIES TO:

Terry M. Brechtel, City Manager; Erik J. Walsh, Assistant to the City Manager; Yolanda Ledesma, Acting City Clerk; Rebecca Waldman, Director of Asset Management; Shawn Eddy, Special Projects Manager – Asset Management; Jesse Quesada, Special Projects Officer – Asset Management; Jelynne Burley, Assistant City Manager; Andrew Martin, City Attorney; and

Gayle McDaniel, Assistant to the City Council; File

SUBJECT:

Reduction of Closure Fee for Closure, Vacation and Abandonment of an unimproved 20-foot wide alley located between Clamp and Mango Avenues adjacent to New City Block 9373

**DATE:** March 25, 2004

I am requesting your concurrence for a 100% reduction of the total closure fee (\$3825.00 assessed value plus \$288.00 posting fee and \$81.00 for recording fees) for the closure, vacation and abandonment of an improved 20-foot wide alley located between Clamp and Mango Avenues adjacent to New City Block 9373.

The petitioners, Ramon and Delfina Tejeda, on behalf of the residents, are requesting this closure in response to recent Code Compliance citations. The homeowners of this area are elderly and some disabled. Most have been in their homes over forty years in which the alley has never been open or accessible to traffic.

| Your favorable consideration of this matter is requested. | ,                                       |
|---|---|
| Km then   | run 20 0                                |
| Ron H. Segovia<br>District 3                              | CITY OF SECTION HAR 25                  |
|   |   |
| Mayor Ed Garza  | Councilman Enrique Barrera District 6   |
| V 1).   |   |
| Councilman Roger Flores Jr., District 1                   | Councilman Julian Castro, District 7    |
| Lew Goog  | May                                     |
| Councilman Joel Williams, District 2                      | Councilman Art Harl, District 8         |
| Kulin   | Canonalchahro                           |
| Councilman Richard Perez, District 4                      | Councilman Carroll Schubert, District 9 |
| Tallitule.  | C. 45                                   |
| Councilwoman Patti Radle, District 5                      | Councilman Chip Haass, District 10      |

DEPARTMENT OF ASSET MANAGEMENT P.O. BOX 839966 SAN ANTONIO, TEXAS 78283-3966 TEL. 210-207-4032 FAX 210-207-7888

March 3, 2004

Ramon R. and Delfina Tejeda, et al Attn: Ramon Tejeda 302 Clovis Place San Antonio, Texas 78221-2138

Re: S. P. No. 1101 - Request to close, vacate and abandon an unimproved 20-foot wide alley located between Clamp and Mango Avenues adjacent to New City Block 9373

Ramon R. and Delfina Tejeda, et al:

With reference to the captioned project, please be advised that the City of San Antonio has now completed the canvassing process and will recommend approval of your request subject to the following conditions:

<u>DEVELOPMENT SERVICES DEPARTMENT</u>: The request to close, vacate and abandon an unimproved 20-foot wide alley located between Clamp and Mango Avenues adjacent to New City Block 9373 is recommended for approval provided area is platted if new construction is planned over proposed closure.

<u>PLANNING DEPARTMENT</u>: The Planning Department has no objections to the petitioners request to close, vacate and abandon an unimproved portion of a 20-foot wide alley adjacent to New City Block 9373 as long as the petitioners comply with the following conditions: Any development on the alley must be made in accordance with article 4, Division 4 Subdivisions of the Unified Development Code (UDC) for the City of San Antonio.

#### DEPARTMENT OF ASSET MANAGEMENT:

The closure, vacation and abandonment of this Public Right of Way will be authorized by a City Ordinance. Petitioners assert that all evidence of ownership of all proposed to be closed, vacated and abandoned by the City of San Antonio is true and correct. Petitioners acknowledge that this property will be accepted in its "as is" condition. Petitioners acknowledge that the City of San Antonio is not responsible for encroachments that petitioners may have on each other's property. Petitioners agree to reserve a perpetual easement for all existing overhead, surface or subsurface utilities within the Public Right of Way proposed to be closed, including but not limited to: electrical, water, sewer, telephone, cable, fiber optic conduit, etc. Petitioners agree to allow perpetual access to any such utilities or may seek the relocation of a specific utility with express permission and coordination of the respective owner of the utility at the sole expense of the petitioner.

#### DEPARTMENT OF ASSET MANAGEMENT Con't:

The Department of Asset Management has been notified that you have applied for a 100% reduction of the total closure fee. Please be informed that if this request is not approved, the total closure fee will be \$3,825.00 which includes the assessed value of the Public Right of Way and additional fees of \$144.00 for the posting of two (2) signs notifying the public of the proposed street closure and \$81.00 for the recording fees. The following is a breakdown which would be due for each petitioner: Ramon R. and Delfina Tejeda \$195.00; Rogelio H. and Maria C. Perez \$195.00; Joe R. and Gloria C. Morin \$195.00; Hector and Juana Gutierrez \$195.00; John O. and Eloise M. Deleon \$375.00; Javier Martinez \$735.00; Joe Jr. and Gloria Gonzalez \$195.00; Maria T. Mesa \$195.00; John M. and Cristela D. Wilkens \$195.00; Andrew M. and Guadalupe R. Flores \$195.00; Felipa P. Escamilla \$195.00; Edward D. and Eloiza M. Valdez \$195.00; Annie De Reese \$375.00; Concepcion P. Gaona \$195.00; and Santos Gutierrez \$195.00. This closure fee will be due and payable to the City of San Antonio prior to City Council consideration. If for some reason the closure is not approved by City Council, the closure and recording fees will be refunded to the petitioners, less the fee for the posting of notification signs.

Further, fully completed and signed Discretionary Contracts Disclosure Statements are required from each abutting property owner and enclosed for your convenience. Copies of property deeds will be needed for each abutting property owner.

This Letter of Agreement is being offered by City of San Antonio only to the petitioners named below and will expire (30) days after date of issuance unless a specific extension is requested by the petitioner and granted by the City.

If you concur with the above-mentioned conditions please countersign this letter in the space provided below and return to the undersigned. Upon receipt of this executed Letter of Agreement and the completed Discretionary Contracts Disclosure Statements, we will continue processing your request.

Sincerely,

Shawn P. Eddy,

Special Projects Manager

AGREED AS TO TERMS AND CONDITIONS:

Ramon R. and Delfina Tejeda

By: Ramon R. Teieda

By: Delfina Tejeda

Date

| Rogelio H. and Maria C. Perez         | e e e e e e e e e e e e e e e e e e e               |
|---------------------------------------|---|
| By: Rogolio H. Perez  3-24-2004  Date | Maria C. Perez  By: Maria C. Perez  3-24-2004  Date |
| Joe R. and Gloria C. Morin            |   |
| By Joe R. Morin  3-23-04  Date        | Sloria C. Morin  3-23-04  Date                      |
| Date                                  | Date  |
| Hector and Juana Gutierrez            |   |
| By: Hector Gutierrez  3-23-007  Date  | By: Juana Gutierrez  3/23/004  Date                 |
| John O. and Eloise M. De Leon         |   |
| John O. De Leon  By: John O. De Leon  | Eloise M. De Leon                                   |
| 3,304°<br>Date                        | 3, 23, 84<br>Date                                   |

#### Javier Martinez

| Faces property      |   |
|---------------------|---|
| By: Javier Martinez |   |
| 3-24-04             |   |
| Date                | _ |

|        |     |        | _    | _     |
|--------|-----|--------|------|-------|
| Joe Jr | and | Gloria | Conz | zalez |

| lose Son eles h      |  |
|----------------------|--|
| By: Joe Gonzalez Jy. |  |
| 3-27-04              |  |

| Gloria C. Homa      | 6 |
|---------------------|---|
| By: Gloria Gonzalez | グ |
| 3-2324              |   |

Date

Maria T. Mesa

Date

Date

| Maria J.          | My live |
|-------------------|---------|
| By: Maria T. Mesa |         |
| 3-23-04           |         |
| Date              |         |

John M. and Cristela D. Wilkens

| By John M. Wilkens |  |
|--------------------|--|
| 3-24-04            |  |
| Date               |  |

By: Cristela D. Wilkins
Date

Andrew M. and Guadalupe R. Flores

By: Andrew M. Flores

3/24/0H

#### Felipa P. Escamilla

| ş- | Felipa & Escamella      |
|----|-------------------------|
|    | By: Felipa P. Escamilla |
|    | 3-24-2004               |
|    | Date                    |

#### Edward D. and Eloiza M. Valdez

| Edward Dullz<br>By: Edward D. Valdez | Eloiza M. Valdey By: Eloiza M. Valdez |
|--------------------------------------|---------------------------------------|
| By: Edward D. Valdez                 | By: Eloiza M. Valdez                  |
| 3-23-04                              | 3-23-04                               |
| Date                                 | Date                                  |

#### Annie De Reese

| Annie De Leese     |
|--------------------|
| By! Annie De Reese |
| 3-5-04             |
| Date               |

#### Concepcion P. Gaona

| By: Concepcion P. Gaona |
|-------------------------|
| By: Concepcion P. Gaona |
| 3-23-04                 |
| Date                    |

Santos Gutierrez

By: Santos Gutierrez

3/2-4/04

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

Disclosure of Parties, Owners, and Closely Related Persons

For the purpose of assisting the City in the enforcement of provisions contained in the City Charter and the Code of Ethics, an individual or business entity seeking a discretionary contract from the City is required to disclose in connection with a proposal for a discretionary contract:

(1) the identity of any Individual who would be a party to the discretionary contract:

(2) the identity of any business entity! that would be a party to the discretionary contract:

and the name of:

(A) any individual or business entity that would be a *subcontractor* on the discretionary contract;

n/a

and the name of:

(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;

n/a

<sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

COSA Form 1050-33-2, DiscretionaryContractForm, 06/01/01, Rev. 09/12/02

| (3) the identity of any lobbylst or public relations firm employed for purposes relating to the<br>discretionary contract being sought by any individual or business entity who would be a<br>party to the discretionary contract.  |        |         |      |                  |
|---|--------|---------|------|------------------|
| n/a   |        |         |      |                  |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |        |         |      |                  |
| To Whom Made:   |        | Amount: | Date | of Contribution: |
| 71/2  |        |         |      |                  |
| Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |        |         |      |                  |
| -N/a  |        |         |      |                  |
| Signature:  | Title: |         |      | Date:            |
| Maria & Miese   | Compar | ny:     |      | 3-25-204         |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:   |
|--|
| NA   |
| (2) the identity of any <u>business entity</u> that would be a party to the discretionary contract:  |
| NA   |
| and the name of:   |
| (A) any individual or business entity that would be a <i>subcontractor</i> on the discretionary contract;  |
| N/A  |
| and the name of:   |
| (B) any individual or business entity that is known to be a partner, or a parent or<br>subsidiary business entity, of any individual or business entity who would be a party to<br>the discretionary contract; |
| WA   |
|  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| discretionary contract being so party to the discretionary contract   | ought by any indivi  |  |  |
|---|--|--|--|
| N/A   |  |  |  |
| Political Contributions Any individual or business entity seconnection with a proposal for a hundred dollars (\$100) or more indirectly to any current or former rany political action committee that business entity whose identity in contributions by an individual individual's spouse, whether state include, but are not limited to, corregistered lobbyists of the entity. | discretionary contra<br>within the past two<br>member of City Cou<br>contributes to City<br>nust be disclosed<br>clude, but are not<br>litory or common-litory | act all political cor<br>enty-four (24) mo<br>uncil, any candidate<br>y Council election<br>under (1), (2) o<br>limited to, contr<br>aw. Indirect cont | ntributions totaling one on the made directly or e for City Council, or to s, by any individual or or (3) above. Indirect ibutions made by the tributions by an entity |
| To Whom Made:   | Amoun  | it: Date   | of Contribution:   |
| NIA   |  |  |  |
| Disclosures in Proposals Any individual or business entity seknown facts which, reasonably undemployee would violate Section 1 official action relating to the discretic  | erstood, raise a quof Part B, Improp   | uestion <sup>2</sup> as to whe<br>er Economic Bene   | ther any city official or  |
| N/A   |  |  | ·  |
| Signature:  | Title:   |  | Date:  |
| Kamon R. Lysolu   | Company:   |  | 3/3/04   |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

# City of San Antonio Discretionary Contracts Disclosure\* For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2

or use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&. Attach additional sheets if space provided is not sufficient. State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:   |
|--|
| N/A  |
| (2) the identity of any business entity that would be a party to the discretionary contract:   |
| N/A  |
| and the name of:   |
| (A) any individual or business entity that would be a subcontractor on the discretionary contract;   |
| N/A  |
| and the name of:   |
| (B) any individual or business entity that is known to be a partner, or a parent or<br>subsidiary business entity, of any individual or business entity who would be a party to<br>the discretionary contract; |
| N/A  |
|  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3)-the identity of any lobbyist or publi<br>discretionary contract being sough<br>party to the discretionary contract.  | lic relations firm employed to by any individual or busing   | for purposes relating to the<br>ness entity who would be a  |  |
|--|--|---|--|
| N/A  |  |   |  |
| Political Contributions Any individual or business entity seekin connection with a proposal for a discrepance dollars (\$100) or more within indirectly to any current or former members any political action committee that combusiness entity whose identity must contributions by an individual include individual's spouse, whether statutory include, but are not limited to, contributing includes the entity. | retionary contract all politica<br>n the past twenty-four (24<br>ber of City Council, any can<br>ntributes to City Council ele<br>be disclosed under (1),<br>n, but are not limited to,<br>or common-law. Indirect | al contributions totaling one 4) months made directly or indidate for City Council, or to ections, by any individual or (2) or (3) above. Indirect contributions made by the t contributions by an entity ficers, owners, attorneys, or |  |
| To Whom Made:  | Amount:  | Date of Contribution:   |  |
| NIA  | •  |   |  |
| Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.                          |  |   |  |
| N/A  |  |   |  |
| Signature:   | tle:   | Date:   |  |
| Flyn Edmilla Co  | ompany:  | 3-24-2006   |  |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any <u>individual</u> who would be a party to the discretionary contract:  |
|--|
| N D  |
| (2) the identity of any <u>business entity</u> that would be a party to the discretionary contract:  |
| No   |
| and the name of:   |
| (A) any individual or business entity that would be a subcontractor on the discretionary contract;   |
| N D  |
| and the name of:   |
| (B) any individual or business entity that is known to be a <i>partner</i> , or a <i>parent</i> or <i>subsidiary</i> business entity, of any individual or business entity who would be a party to the discretionary contract; |
| No   |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3) the identity of any <i>lobbyist</i> or <i>public relations firm</i> employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.   |   |  |  |
|--|---|--|--|
| NO   |   |  |  |
| Political Contributions Any individual or business entity se connection with a proposal for a chundred dollars (\$100) or more vindirectly to any current or former many political action committee that business entity whose identity many contributions by an individual inclinity individual's spouse, whether status include, but are not limited to, con registered lobbyists of the entity. | discretionary contract all political within the past twenty-four (24 nember of City Council, any can contributes to City Council element be disclosed under (1), lude, but are not limited to, tory or common-law. Indirect | al contributions totaling one ) months made directly or didate for City Council, or to ections, by any individual or (2) or (3) above. Indirect contributions made by the contributions by an entity |  |
| To Whom Made:  | Amount:   | Date of Contribution:  |  |
|  |   |  |  |
| Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.        |   |  |  |
| NO   |   | ·  |  |
| Signature:   | Title:  | Date:  |  |
| andrew m ylore   | Company:  | 3-26-04  |  |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:                               |
|--|
|  |
| N-17   |
| /~ /7  |
| (2) the identity of any business entity¹ that would be a party to the discretionary contract:                        |
|  |
|  |
| NA   |
|  |
| and the name of:   |
| (A) any individual or business entity that would be a <i>subcontractor</i> on the discretionary contract;            |
|  |
| WA   |
|  |
| and the name of:   |
| (B) any individual or business entity that is known to be a partner, or a parent or                                  |
| subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract; |
|  |
| NA   |
|  |
|  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3) the identity of any lobbyist or public relations firm employed to<br>discretionary contract being sought by any individual or busine<br>party to the discretionary contract. |  |
|--|--|
| NA   |  |
|  |  |

#### **Political Contributions**

Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity.

| To Whom Made: | Amount: | Date of Contribution: |
|---------------|---------|-----------------------|
| NA            |         |                       |
| , '           |         |                       |
|               |         |                       |
|               |         |                       |

#### **Disclosures in Proposals**

Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question<sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.

| NA           |          |         |
|--------------|----------|---------|
| Doc Journels | z k      | 3-2304  |
| Signature:   | Title:   | Date:   |
| /            | Company: |         |
| ge Songel 1  |          | 3.23.04 |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any <u>individual</u> who would be a party to the discretionary contract:  |
|--|
|  |
| (2) the identity of any <u>business entity</u> that would be a party to the discretionary contract:  |
| 1)/ie  |
| <ul> <li>and the name of:</li> <li>(A) any individual or business entity that would be a subcontractor on the discretionary contract;</li> </ul>   |
| hice   |
| and the name of:   |
| (B) any individual or business entity that is known to be a <i>partner</i> , or a <i>parent</i> or <i>subsidiary</i> business entity, of any individual or business entity who would be a party to the discretionary contract; |
| 7000   |
|  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3) the identity of any <i>lobbyist</i> or <i>public relations firm</i> employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.  |          |         |      |                        |  |
|---|----------|---------|------|------------------------|--|
| 11/12   |          |         |      |                        |  |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |          |         |      |                        |  |
| To Whom Made:   |          | Amount: | Date | of Contribution:       |  |
| 77.7  |          |         |      |                        |  |
| <b>Disclosures in Proposals</b> Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |          |         |      |                        |  |
| MA.   |          |         |      |                        |  |
| Concept of the second   | <u>ت</u> |         |      | · <del>3</del> 23 - 64 |  |
| Signature:  | Title:   |         |      | Date:                  |  |
|   | Compan   | ıy:     |      |                        |  |
| Coucin Cion & Lann  |          |         |      | 3-2304                 |  |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:   |
|--|
| NA   |
| (2) the identity of any business entity that would be a party to the discretionary contract:   |
| MA   |
| and the name of:   |
| (A) any individual or business entity that would be a <b>subcontractor</b> on the <b>discretionary</b> contract;   |
| NA   |
| and the name of:   |
| (B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract; |
| NA   |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3)-the identity of any lobbyist or p<br>discretionary contract being sou<br>party to the discretionary contract  | ight by any individual or  | byed for purposes relating to the business entity who would be a  |  |  |  |  |
|---|--|---|--|--|--|--|
| N(A   |  |   |  |  |  |  |
| Political Contributions Any individual or business entity see connection with a proposal for a dinundred dollars (\$100) or more windirectly to any current or former many political action committee that business entity whose identity mucontributions by an individual includindividual's spouse, whether statut include, but are not limited to, contregistered lobbyists of the entity. | iscretionary contract all prithin the past twenty-found twenty-found the mber of City Council, and contributes to City Council, and ust be disclosed under ude, but are not limited ory or common-law. In- | colitical contributions totaling one or (24) months made directly or y candidate for City Council, or to cil elections, by any individual or (1), (2) or (3) above. Indirect to, contributions made by the direct contributions by an entity he officers, owners, attorneys, or |  |  |  |  |
| To Whom Made:   | Amount:  | Date of Contribution:   |  |  |  |  |
| NA  |  |   |  |  |  |  |
| Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |  |   |  |  |  |  |
| NIA   |  |   |  |  |  |  |
| Signature:  | Title: Homk ou N/A Company:  | Date: 3/25/04   |  |  |  |  |

<sup>&</sup>lt;sup>1</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:   |
|--|
| n/a  |
| (2) the identity of any business entity that would be a party to the discretionary contract:   |
| R/a  |
| and the name of:   |
| (A) any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract;  |
| n/a  |
| and the name of:   |
| (B) any individual or business entity that is known to be a <i>partner</i> , or a <i>parent</i> or <i>subsidiary</i> business entity, of any individual or business entity who would be a party to the discretionary contract; |
| M/a  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3) the identity of any lobbyist or public relations firm employed for purposes relating to the<br>discretionary contract being sought by any individual or business entity who would be a<br>party to the discretionary contract.  |        |         |         |               |  |
|---|--------|---------|---------|---------------|--|
| n ja  |        |         |         |               |  |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |        |         |         |               |  |
| To Whom Made:   |        | Amount: | Date of | Contribution: |  |
| n/a   |        |         |         |               |  |
| <b>Disclosures in Proposals</b> Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |        |         |         |               |  |
| nga   |        |         |         |               |  |
| Signature:  | Title: |         | Da      | ate:          |  |
| Quan Outing   | Compan | y:      |         | 3/23/04       |  |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:   |
|--|
| N. J. H  |
| (2) the identity of any <b>business entity</b> <sup>1</sup> that would be a party to the discretionary contract:   |
| N/A  |
| and the name of:   |
| (A) any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract;  |
| D/A  |
| and the name of:   |
| <ul> <li>(B) any individual or business entity that is known to be a partner, or a parent or<br/>subsidiary business entity, of any individual or business entity who would be a party to<br/>the discretionary contract;</li> </ul> |
| NIA  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3) the identity of any <i>lobbyist</i> or <i>public relations firm</i> employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.  |         |                       |  |  |  |  |
|---|---------|-----------------------|--|--|--|--|
| M/J   |         |                       |  |  |  |  |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |         |                       |  |  |  |  |
| To Whom Made:   | Amount: | Date of Contribution: |  |  |  |  |
| W)A   |         |                       |  |  |  |  |
| Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |         |                       |  |  |  |  |
| NT  |         |                       |  |  |  |  |
| Signature: Title:   |         | Date:                 |  |  |  |  |
| Com   | pany:   | 333.24                |  |  |  |  |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State\*Not Applicable\* for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:                               |
|--|
| N/A  |
| (2) the identity of any business entity that would be a party to the discretionary contract:                         |
| N/A  |
| and the name of:  (A) any individual or business entity that would be a subcontractor on the discretionary           |
| contract;  |
| and the name of:  (B) any individual or business entity that is known to be a partner, or a parent or                |
| subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract; |
| N/A  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3) the identity of any lobbyist or public rediscretionary contract being sought by party to the discretionary contract.  | elations firm employed<br>any individual or busi | for pu<br>ness e | rposes relating to the entity who would be a |  |  |  |
|---|--|------------------|--|--|--|--|
| N/A   |  |                  |  |  |  |  |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |  |                  |  |  |  |  |
| To Whom Made:   | Amount:  | Date             | of Contribution:                             |  |  |  |
| NA  |  |                  |  |  |  |  |
| Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |  |                  |  |  |  |  |
| N/A   |  |                  |  |  |  |  |
| Signature: Title:   |  |                  | Date:  |  |  |  |
| Comp  | any:   |                  | 3-24-04                                      |  |  |  |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:   |
|--|
| na de la companya della companya del |
| (2) the identity of any business entity that would be a party to the discretionary contract:   |
| ma   |
| and the name of:   |
| (A) any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract;  |
| na   |
| and the name of:   |
| (B) any individual or business entity that is known to be a <i>partner</i> , or a <i>parent</i> or <i>subsidiary</i> business entity, of any individual or business entity who would be a party to the discretionary contract;   |
| 27/2   |
|  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3) the identity of any lobbyist or discretionary contract being so party to the discretionary contract.  | ught by a |         |      |                  |  |  |
|---|-----------|---------|------|------------------|--|--|
| Ma  |           |         |      |                  |  |  |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |           |         |      |                  |  |  |
| To Whom Made:   |           | Amount: | Date | of Contribution: |  |  |
| 7/a.  |           |         |      |                  |  |  |
| <b>Disclosures in Proposals</b> Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |           |         |      |                  |  |  |
| Na  |           |         |      |                  |  |  |
| Signature:  | Title:    |         |      | Date:            |  |  |
| Met. Mari-  | Compan    | y:      |      | 3/12/104         |  |  |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:   |
|--|
| N/H  |
| (2) the identity of any <u>business entity</u> <sup>1</sup> that would be a party to the discretionary contract:   |
| MA   |
| and the name of:   |
| (A) any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract;  |
| NA   |
| and the name of:   |
| (B) any individual or business entity that is known to be a <i>partner</i> , or a <i>parent</i> or <i>subsidiary</i> business entity, of any individual or business entity who would be a party to the discretionary contract; |
| W/A  |
|  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3) the identity of any lobbyist or a discretionary contract being so party to the discretionary contract   | ught by a        |         |      |                    |
|---|------------------|---------|------|--------------------|
| NA  |                  |         |      |                    |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |                  |         |      |                    |
| To Whom Made:   |                  | Amount: | Date | of Contribution:   |
| <b>Disclosures in Proposals</b> Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |                  |         |      |                    |
| NA  |                  |         |      |                    |
| Signature: Rogelis Heres  | Title:<br>Compar | ıy:     |      | Date:<br>3-24-2004 |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:   |
|--|
| Mo-  |
| (2) the identity of any <b>business entity</b> <sup>1</sup> that would be a party to the discretionary contract:   |
| MA   |
| and the name of:   |
| (A) any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract;  |
| Na   |
| and the name of:   |
| <ul> <li>(B) any individual or business entity that is known to be a partner, or a parent or<br/>subsidiary business entity, of any individual or business entity who would be a party to<br/>the discretionary contract;</li> </ul> |
| N/a  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (C) the identity of any lobbyist or discretionary contract being so party to the discretionary contract.  | ught by a |         |      |                  |
|---|-----------|---------|------|------------------|
| Ma  |           |         |      |                  |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |           |         |      |                  |
| To Whom Made:   |           | Amount: | Date | of Contribution: |
| Na  |           |         | /    |                  |
| Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |           |         |      |                  |
| Na  |           |         |      |                  |
| Signature:  | Title:    |         |      | Date:            |
| Minio De Lese   | Compan    | y:      |      | 3-5-64           |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

#### Disclosure of Parties, Owners, and Closely Related Persons

| (1) the identity of any individual who would be a party to the discretionary contract:                               |
|--|
|  |
|  |
| 10m not applicable   |
| (2) the identity of any <u>business entity</u> that would be a party to the discretionary contract:                  |
|  |
|  |
|  |
| Japan hat applicable   |
| and the name of:   |
| (A) any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract;            |
|  |
|  |
| Mone, Not application  |
| and the name of:   |
| (B) any individual or business entity that is known to be a <i>partner</i> , or <b>a <i>parent</i></b> or            |
| subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract; |
|  |
|  |
| Box None, not approache  |
|  |

<sup>&</sup>lt;sup>1</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| discretionary contract being sought by a party to the discretionary contract.   |         |                       |  |  |
|---|---------|-----------------------|--|--|
| non, not applicable   |         |                       |  |  |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |         |                       |  |  |
| To Whom Made:   | Amount: | Date of Contribution: |  |  |
|   |         |                       |  |  |
|   |         |                       |  |  |
| Jone June applicable  |         |                       |  |  |
| Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |         |                       |  |  |
| NA  |         |                       |  |  |
| Edward Dille  |         | ) - 0//               |  |  |
| Signature: Title:   |         | 3-23-04<br>Date:      |  |  |
| Signature: Jacky Compan   | y:      |                       |  |  |
| Chara my paidy  |         | 3-23-08               |  |  |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

\* This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

Disclosure of Parties, Owners, and Closely Related Persons

| and the second s |
|--|
| (1) the identity of any individual who would be a party to the discretionary contract:   |
| n/a  |
| (2) the identity of any business entity that would be a party to the discretionary contract:   |
| N/A  |
| and the name of:   |
| (A) any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract;  |
| N/A  |
| and the name of:   |
| (B) any individual or business entity that is known to be a partner, or a parent or<br>subsidiary business entity, of any individual or business entity who would be a party to<br>the discretionary contract;   |
| N/A  |

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

| (3)-the identity of any lobbyist or p<br>discretionary contract being sou<br>party to the discretionary contract  | ught by a | tions firm employed<br>ny individual or busir | for pu<br>ness ∈ | rposes relating to the intity who would be a |
|---|-----------|---|------------------|--|
| N/A   |           |   |                  |  |
| Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity. |           |   |                  |  |
| To Whom Made:   |           | Amount:                                       | Date             | of Contribution:                             |
| Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.   |           |   |                  |  |
| NA  |           |   |                  |  |
| Signature:  | Title:    |   | Date:            |  |
|   | Compar    | ny:   |                  | Mar 28/04                                    |

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.