AGENDA ITEM NO. 5

# CITY OF SAN ANTONIO OFFICE OF CULTURAL AFFAIRS CITY COUNCIL AGENDA MEMORANDUM

TO:

Mayor and City Council

FROM:

Felix Padrón, Director Office of Cultural Affairs

**SUBJECT:** 

Approving the Cultural Arts Board and Staff's FY 06 recommendations, authorizing the appropriation of \$2,329,157 in Community and Visitors Facilities funds approved

in the FY 06 General Operating Budget to support Art Agencies

DATE:

November 3, 2005

### SUMMARY AND RECOMMENDATIONS

This Ordinance awards \$2,329,157 of FY 2006 Community and Visitors Facilities (CVF) funds adopted by the City Council in the FY 2006 General Operating Budget to support the operations of 26 local arts agencies and to provide other services. The ordinance supports the recommendations adopted by City Council on October 7, 2004, which outlined a two-year funding cycle, and the Cultural Arts Board's initial funding recommendations on August 30, 2005, which supports the previous action. City Council's action does not include the additional increase to arts funding provided in the adopted FY 05-06 budget.

Upon approval by the City Council, the City Manager, or his designee, will be authorized to contract with the agencies listed on the attachment, for arts and cultural services.

The Cultural Arts Board and Staff recommend approval of this ordinance.

### BACKGROUND INFORMATION

The Office of Cultural Affairs current Funding Arts Program provides two primary types of financial support to arts and cultural agencies. The first type of support is operational support and second is project support. Agencies that apply and receive operational support are, by policy, put on a two year funding cycle. Agencies that apply for project support, however, receive funding for one year only. In short, the city awards operational support every two years and project support annually. In addition to these two types of support, the Program also supports the Art in the Community Program, Marketing of the Fall Arts Festivals, and technical support to agencies. The funds that support these activities are from the Community & Visitors Facilities Fund and from the Texas Commission on the Arts (TCA).

### **BACKGROUND CONTINUED:**

In October 7, 2004 (FY 2005), City Council approved CAB and Staff funding recommendations that included 26 agencies receiving operating support and 7 agencies receiving project support.

Council also approved funding to provide other services. The total dollars awarded in FY 2005 are as follows:

Community &	Visitors	<b>Facilities</b>	Fund
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30 Agencies (26 operational, 4 projects)	\$2,148,924
Art in the Community	\$ 100,000
Marketing (Fall Art Festivals)	\$ 66,108
Technical Assistance	\$ 14,125
TOTAL CVF funds	\$2,329,157
3 projects (TCA grant)	\$ 37,480
<b>Total Arts Funding</b>	\$2,366,637

Early this year, the Cultural Arts Board approved making project applications available with a budget of \$22,205 of CVF funds. Additionally, OCA will receive later this year a Texas Commission on the Arts \$34,127 grant, increasing the dollars available for projects. The project review process started in March and ended on October 18, with the Cultural Arts Board final project funding recommendations. Staff will present the recommendations to City Council after the TCA grant is in place.

On August 30, CAB approved the proposed FY 2006 CVF funds to support the operations of the 26 arts agencies currently on the two-year cycle as well as funding the additional annual services. CAB did not anticipate nor included the increase of \$819,000 to arts funding approved by City Council on September 15 when these recommendations were developed. CAB's FY 2006 funding recommendations, therefore, reflect the same funding levels awarded in FY 2005. Use of the additional increase to arts funding will be determined later.

The organizations and other services recommended for funding in this ordinance is attached.

### **POLICY ANALYSIS**

The FY 2006 Community and Visitors Facilities budget contribution for the remaining year of FY 2005 level. However, the awarded funds continue to leverage non-City monies for arts and cultural activities.

### FINANCIAL IMPACT

The total funding derived from the Community and Visitors Facilities Fund is \$2,329,157, which includes \$2,126,719 to arts agencies, \$100,000 for the Arts in the Community Program, \$80,233 for marketing and \$22,205 for projects. There is no impact on the General Fund.

### **COORDINATION**

The ordinance has been coordinated with the City Manager's Office, the Management and Budget Department, the Finance Department, the City Attorney's Office, and the Cultural Arts Board.

### **SUPPLEMENTARY INFORMATION**

- 1. The Cultural Arts Board and Staff have discussed and developed funding recommendations for the \$819,000 increase to arts funding. Staff is preparing to present and discuss these recommendations with Council.
- 2. For the past five months, the Cultural Arts Board and staff have been working to revise the policy and procedures on the Arts Funding Program/Process. Staff will present the final version recommendations to City Council in the next few months for approval. The goal is to have the new policy and procedures in place for the FY 06-07 funding process. We anticipate implementation the first quarter of calendar year 2006.

The required Discretionary Contracts Disclosure forms are attached.

Felix Padrón

Director of Office of Cultural Affairs

Assistant to the City Manager

J. Rolando Bono

City Manager

Attachment: Listing of Agencies

### Community and Visitors Facilities Fund to Art Agencies

### AGENCIES ON SECOND YEAR OF TWO-YEAR CYCLE

0	San Antonio Museum of Art	\$202,029
0	Southwest School of Art & Craft	\$260,753
0	SAY Si!	\$72,978
0	Blue Star Art Center	\$119,638
0	Children's Museum	\$29,864
0	Centro Alameda	\$43,408
0	StoneMetal Press	\$18,046
0	THE URBAN 15 GROUP	\$55,474
0	Witte Museum	\$279,249
0	ARTS San Antonio	\$67,319
0	Guadalupe Cultural Arts	\$326,688
0	Gemini Ink	\$73,012
0	San Anto Cultural Arts	\$46,163
0	Centro Cultural Aztlan	\$87,054
0	The Esperanza	\$97,041
0	Jump-Start Performance Company	\$90,080
0	Youth Orchestras of SA	\$35,408
0	The Magik Theatre	\$63,553
0	Alamo City Men's Chorale	\$22,666
0	Children's Fine Art Series	\$15,997
0	Opera Guild of San Antonio	\$11,018
0	Network for Young Artists	\$21,800
0	San Antonio Dance Umbrella	\$15,570
0	San Pedro Playhouse	\$29,379
0	Lyric Opera of San Antonio	\$24,599
0	Children's Chorus of San Antonio	\$17,933

### **OTHER SERVICES**

0	Projects	\$22,205
0	Arts in the Community	\$100,000
0	Marketing	\$80,233

TOTAL \$2,329,157

### City of San Antonio Discretionary Contracts Disclosure\*

For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Altech additional sheets if space provided is not sufficient.
State"Not Applicable" for questions that do not apply.

This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretionary contract:
NA
(2) the identity of any business entity that would be a party to the discretionary contract:
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NA
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(A) any individual or business entity that would be a subcontractor on the discretionary contract;
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and the name of:  (B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;
NA

A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

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Political Contributions Any individual or business entity seeking a connection with a proposal for a discretion hundred dollars (\$100) or more within the indirectly to any current or former member of any political action committee that contributionss entity whose identity must be contributions by an individual include, but individual's spouse, whether statutory or include, but are not limited to, contributions registered lobbyists of the entity.	eary contract all politice past twenty-four (24 of City Council, any cartes to City Council electronic (1), the are not limited to, common-law. Indirections	al contributions totaling one 4) months made directly or indidate for City Council, or to ections, by any individual or (2) or (3) above Indirect contributions made by the it contributions by an entity	
To Whom Made:	Amount:	Date of Contribution:	
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Phil Hardberger Julian Castro	100	NOV. 2004	
Disclosures in Proposals  Any Individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.			
Signature: Title: Compa	Executive The any: Star Contemp	nets Date: 11/2/06	

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

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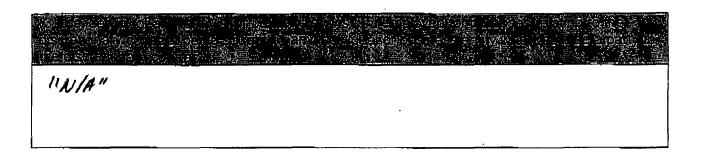
## City of San Antonio Discretionary Contracts Disclosure

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

Disclosure of Parties, Owners, and Closely Related Persons

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<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.



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Date:

9/12/05

Company: Alami City Mars down

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal

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### Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretionary contract:
N/A
and /or
(2) the identity of any business entity that would be a party to the discretionary contract:
N/A
and the name of:
(A) any individual or business entity that would be a subcontractor on the discretionary contract;
N/A
and the name of:
(B) any individual or business entity that is known to be a <i>partner</i> , or <i>a parent</i> or <i>subsidiary</i> business entity, of any individual or business entity who would be a party to the discretionary contract;
N/A
(3) the identity of any <i>lobbyist</i> or <i>public relations firm</i> employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.
N/A

<sup>&</sup>lt;sup>1</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

### **Political Contributions**

Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual or an entity include, but are not limited to, contributions made by the officers, owners, attorneys, or registered lobbyists of the individual or the entity.

By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
Barbara & Sonny Wulf	Phil Hardberger	\$1,250	Cumulative
Robert & Donna Bruni	Phil Hardberger	\$4,000	Cumulative

Disclosures in Proposals

Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question<sup>2</sup> as to whether any city official or employee would violate Section 2-43 of the City Code (Ethics Code), by participating in official action relating to the discretionary contract.

N/A

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Signature: Title: Resident Date:

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Children Line all

Subject: Discretionary disclosure for Contract 4.5.05

Date: Fri, 26 Aug 2005 10:37:55 -0500

From: "Lewis Andrews" < LAndrews@sanantonio.gov>

### Disclosure of Parties, Owners, and Closely Related Persons

For the purpose of assisting the City in the enforcement of provisions contained in the City Charter and the Code of Ethics, an individual or business entity seeking a discretionary contract from the City is required to disclose in connection with a proposal for a discretionary contract:

(1) the identity of any individual who would be a party to the discretionary contract:

NIA

and /or

(2) the identity of any business entity [1] that would be a party to the discretionary contract:

NIA

and the name of:

(A) any individual or business entity that would be a *subcontractor* on the discretionary contract;

VA

and the name of:

(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;

NIL

(3) the identity of any *lobbyist* or *public relations firm* employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.

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#### **Political Contributions**

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NI

By Whom Made:

To Whom Made:

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Date of

Contribution:

### **Disclosures in Proposals**

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Signature:

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Title:

receivership, trust, unincorporated association, or any other entity recognized by law.

Date:

9-22-05

Company: Children, Frant Acls Sucis

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A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company,

City of San Antonio

Page 1 of 3

### Marguerite McCormick

From: Lewis Andrews [LAndrews@sanantonio.gov]

Sent:

Friday, August 26, 2005 9:38 AM

To:

undisclosed-recipients:

Subject: Discretionary disclosure for Contract 4.5.05

Disclosure of Parties. Owners, and Closely Related Persons

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(1) the identity of any individual who we	ould be a p	arty to the discretionary contract:	
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and /or

(2) the identity of any **business entity** that would be a party to the discretionary contract:

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and the name of:

(A) any individual or business entity that would be a subcontractor on the discretionary contract;

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and the name of:

(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;

MINT APPLICABLE

<sup>(3)</sup> the identity of any lobbyist or public relations firm employed for purposes relating to the

City of San Antonio

Page 2 of 3

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**Political Contributions** 

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By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
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Disclosures in Proposals

Any individual or business entity seeking a discretionary contract with the city shall disclose any

known facts which, reasonably understood, raise a question—as to whether any city official or employee would violate Section 2-43 of the City Code (Ethics Code), by participating in official action relating to the discretionary contract.

NOT APPLICABLE

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# City of San Antonio Discretionary Contracts Disclosure\*

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### Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretionary contract:
NONE
(2) the identity of any <u>business entity</u> <sup>1</sup> that would be a party to the discretionary contract:  NONE
and the name of:  (A) any individual or business entity that would be a <i>subcontractor</i> on the discretionary contract;
NONE
and the name of:
(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;
NONE

<sup>&</sup>lt;sup>1</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

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<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

# City of San Antonio Discretionary Contracts Disclosure

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For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any <u>individual</u> who would be a party to the discretional	) willas.
N/A	
and /or	
(2) the identity of any business entity that would be a party to the discr	etionary contract:
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and the name of:	
(A) any individual or business entity that would be a subcontract	or on the discretionary
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N/A	

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

Political Contributions  Any individual or business entity seeking a discretionary contract from the city must discretion with a proposal for a discretionary contract all political contributions totaling hundred dollars (\$100) or more within the past twenty-four (24) months made directly to any current or former member of City Council, any candidate for City Council any political action committee that contributes to City Council elections, by any individual business entity whose identity must be disclosed under (1), (2) or (3) above contributions by an individual include, but are not limited to, contributions made individual's spouse, whether statutory or common-law indirect contributions by an individual or contributions made by the officers, owners, attornegistered lobbyists of the individual or the entity.  By Whom Made:  To Whom Made:  Amount:  Date of Contributions for the city shall discretionary contract with the city shall discretionary with the city shall discretion for the city of the city code (Ethics Code), by participating in action relating to the discretionary contract.	the discretionary contract	ng sought by any individual or b	usiness entity who w	ould be a pany to
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<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

Page 1 of 2

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Disclosure o	of Parties,	Owners,	and Closely	Related Persons

(1) the identity of any individual who would be a party to the discretionary contract:	
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and /or	
(2) the identity of any business entity that would be a party to the discretionary co	ntract:
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<ul> <li>(A) any individual or business entity that would be a subcontractor on the discontract;</li> </ul>	scretionary
and the name of:	
<ul> <li>(B) any individual or business entity that is known to be a partner, or a subsidiary business entity, of any individual or business entity who would be the discretionary contract;</li> </ul>	
(3) the identity of any <i>lobbyist</i> or <i>public relations firm</i> employed for purposes relating to discretionary contract being sought by any individual or business entity who would be the discretionary contract.	

City of San Antonio

9/15/05 1:25 PM

### **Political Contributions**

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By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
DANNEPOWELL	TOMMY ADKISSON	\$100	TULY
(BOARD MEUBER)	PHIL HARDBERGER	\$100	YSAUNFIL
MARCIA WESER	THILHARDBERGER	\$100	2005
DNY HARGROW	JOE WILLIAMU	\$100	WAY

Disclosures in Proposals

Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question as to whether any city official or employee would violate Section 2-43 of the City Code (Ethics Code), by participating in official action relating to the discretionary contract.

This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed, whichever occurs first.

signature:

Title: EXECUTIVE DIECOPOate:

COMPANY: GEMINI INK

9.15.05

A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

# **City of San Antonio**

Discretionary Contracts Disclosure

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)

Attach additional sheets if space provided is not sufficient.

(1) Identify any individual or business entity that is a party to the discretionary contract:
Centro Alameda, Inc. – a non profit corporation
(2) Identify any individual or business entity which is a <i>partner</i> , <i>parent</i> or <i>subsidiary</i> business entity, of any individual or business entity identified above in Box (1):
No partner, parent or subsidiary; <i>or</i>
(3) Identify any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract.
No subcontractor(s); <i>or</i>
(4) Identify any <i>lobbyist</i> or <i>public relations firm</i> employed by any party to the discretionary contract for purposes related to seeking the discretionary contract.
No lobbyist or public relations firm employed; <i>or</i>

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law. A sole proprietor should list the name of the individual and the d/b/a, if any.

### (5) Political Contributions

List all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made to any *current* or *former member* of City Council, any *candidate* for City Council, or to any *political action committee* that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under Box (1), (2), (3) or (4) above, or by the officers, owners of any business entity listed in Box (1), (2) or (3):

No contributions made:	If contributions made, list below:
NO COMBIDUMONS MAUE,	ii continuations made, not below.

No contributions made; if contributions made, list below:							
By Whom Made:	To Whom Made:	Amount:	Date of Contribution:				
Henry R. Munoz III	Julian Castro	\$250	2003				
-	Roger Flores	\$500	2003				
	Joel Williams	\$602.72 (in kind)	11.4.03				
	Ron Segovia	\$250	1.9.04				
	Ron Segovia	\$250	2.11.04				
	Joel Williams	\$250	6.11.04				
	Ron Segovia	\$300	6.25.04				
	Chip Haass	\$250	7.9.04				
	Richard Perez	\$250	8.18.04				
	Ray Lopez	\$250	11.10.04				
	Julian Castro	\$1,000	12.23.04				
	Ron Segovia	\$500	2.2.05				
	Ray Lopez						
	Joel Williams	\$500 (in kind)	3.21.05				
	Roger Flores	\$500 (in kind)	4.12.05				
	Ed Garza	\$500	5.4.05				
	Phil Hardberger	\$500	5.20.05				
	Ray Lopez	\$250	6.3.05				
	Phil Hardberger	\$1,000	7.12.05				
	Richard Perez	\$250	8.3.05				
Bob Crittenden	n Joel Williams \$1		10.31.03				
	Julian Castro	\$1000	2.19.05				
	Joel Williams	\$500	2.23.05				
	Carroll Schubert	\$1000	2.24.05				
	Ray Lopez	\$500	3.15.05				
	Roger Flores	\$250	5.7.05				
Randy M. Smith	Chip Haass	\$100	5.24.04				
Ruth M. Medellin	Julian Castro	\$250	2005				

### **City of San Antonio Discretionary Contracts Disclosure**For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)

Attach additional sheets if space provided is not sufficient.

(6) Disclosures in			
known facts which,	reasonably	understood, raise a question <sup>2</sup> a	ct with the city must disclose any as to whether any city official or <u>Code),</u> ("conflicts of interest") by
하는 이 중심하다 취업하는 등 중심하는 모든 사람들은 생각을 모르는 것이 없다.		ating to the discretionary contract	<del> </del>
			erest" issue under Section 2-43 of
Party aware of the fo	ollowing facts	s:	
	council action,	and no later than five (5) business days	the information before the discretionary after any change about which information
Signature:	1	Title: Centro Alameda, Inc.	Date: 11/02/05
Zustall de	edelh	Gompany or D/B/A: The Alameda	

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

# City of San Antonio Discretionary Contracts Disclosure

Esperanze

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

### Disclosure of Parties, Owners, and Closely Related Persons

For the purpose of assisting the City in the enforcement of provisions contained in the City Charter and the Code of Ethics, an individual or business entity seeking a discretionary contract from the City is required to disclose in connection with a proposal for a discretionary contract:

(1) the identity of any individual who would be a party to the discretionary contract:
No
and /or
(2) the identity of any <u>business entity</u> that would be a party to the discretionary contract:
M 3
and the name of:
<ul> <li>(A) any individual or business entity that would be a subcontractor on the discretionary contract;</li> </ul>
and the name of:
(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;
M

(3) the identity of any lobbyist or public relations firm employed for purposes relating to the

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

discretionary contract being so	ught by any individual or business	entity who w	ould be a party to
the discretionary contract.			
m		,	
connection with a proposal for hundred dollars (\$100) or moderate indirectly to any current or form any political action committee business entity whose identificant contributions by an individual individual's spouse, whether states	ty seeking a discretionary contract of a discretionary contract all poor or within the past twenty-four over member of City Council, any that contributes to City Council ty must be disclosed under (I include, but are not limited to atutory or common-law. Indirect mited to, contributions made by the	litical contribution (24) months candidate for elections, by 1), (2) or (3 to, contributions	ntions totaling one made directly or City Council, or to any individual or above. Indirect ons made by the by an individual or
registered lobbyists of the indiv	idual or the entity.		
By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
M			
known facts which, reasonably	ly seeking a discretionary contract understood, raise a question <sup>2</sup> and 2-43 of the City Code (Ethics (any contract.	s to whether	any city official or
M.			
	id in the event there is any change in the in subject of council action, and no later than the filed, whichever occurs first.		
Signature:	Title: Exec. Dir Company: Esperanza	Date: 9-	15-05
CINOMIC VOIS	Company: Ls peranza		

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

2222231

# City of San Antonio Discretionary Contracts Disclosure

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient,
State "Not Applicable" for questions that do not apply.

Disclosure of Parties, Owners, and Closely Related Persons

For the purpose of assisting the City in the enforcement of provisions contained in the City Charter and the Code of Ethics, an individual or business entity seeking a discretionary contract from the City is required to disclose in connection with a proposal for a discretionary contract:

(1) the identity of any individual who would be a party to the discretionary contract:
N/A
and /or
(2) the identity of any business entity that would be a party to the discretionary contract:
N/A
and the name of:
(A) any individual or business entity that would be a <i>subcontractor</i> on the discretionary contract;
N/A
and the name of:
(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;
N/A

ANDER DE LE PRESENTATION DE MINISTER LE COMMUNICATION PROMINCATION DE MAINTE

<sup>(3)</sup> the identity of any lobbyist or public relations firm employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed, whichever occurs first. Title: Pauline A. Cashion Date: Signature: Managing Director Jump-Start 9/16/05 Company:

Performance Company

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is

(1) the identity of any individual who would be a party to the discretionary contract:
NONE
and /or
(2) the identity of any <u>business entity<sup>(1)</sup></u> that would be a party to the discretionary contract:
NONE
and the name of:
(A) any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract;
NONE
and the name of:
<ul> <li>(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;</li> </ul>
NONE
NO VE
(3) the identity of any lobbyist or public relations firm employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.
NONE

Political Contributions			İ			
Any individual or business entity seeking a discretionary contract from the city must disclose in connection						
with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or						
more within the past twenty-four (24) months made directly or indirectly to any current or former member of						
City Council any candidate for City	Council, or to any political action con	mittee that co	ntributes to City			
	or business entity whose identity must					
Council elections, by any individual	individual include, but are not limited	to contribution	s made by the			
above, indirect contributions by an i	moividual include, but are not infilted to	o, continuution	sidual or an antity			
individual's spouse, whether statuto	ry or common-law. Indirect contribution	ons by an mon	Aduat of an endry			
	ibutions made by the officers, owners	, aπorneys, or	registered toppyists			
of the individual or the entity.			i			
By Whom Made:	To Whom Made:	Amount:	Date of			
by Wholit Made.	TO WHOM MAGE:	y write days.	Contribution:			
1			CONTRIBUTION:			
NOVE			1			
NONE		Į.	}			
		ļ	J			
		-	· <del> </del>			
	<u> </u>	1				
Disclosures in Proposals						
Any individual or business entity se	eking a discretionary contract with the	e city shall disc	lose any known			
facts which, reasonably understood, raise a question <sup>[2]</sup> as to whether any city official or employee would						
violate Section 2-43 of the City Code (Ethics Code), by participating in official action relating to the						
discretionary contract.						
discretionary contract.						
1						
			!			
<u> </u>	<u> </u>	<del></del>	<del></del>			
This form is required to be supplements	ed in the event there is any change in the	information und	er (1) (2) or (3) below.			
	subject of council action, and no later that					
change about which information is requ		(-,	,,			
1						
A	- A STATE OF THE S					
Signature://		Date:				
1/ //.	Company: LYRIC OEPRA OF SAN	09/15/2005				
1 Jan /	ANTONIO					

111 A bysiness entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

[3] For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

## City of San Antonio Discretionary Contracts Disclosure

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

### Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretionary contract:
NONE
and /or
(2) the identity of any business entity that would be a party to the discretionary contract:
NONE
and the name of:
<ul> <li>(A) any individual or business entity that would be a subcontractor on the discretionary contract;</li> </ul>
NONE
and the name of:
(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;
NONE

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

(3) the identity of any lobbyist or public relations firm employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.

### NONE

### **Political Contributions**

Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an individual or an entity include, but are not limited to, contributions made by the officers, owners, attorneys, or registered lobbyists of the individual or the entity.

By Whom Made:	To Whom Made:	Amount:	Date of Contribution:	
N/A	N/A	N/A	N/A	

### **Disclosures in Proposals**

Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question<sup>2</sup> as to whether any city official or employee would violate Section 2-43 of the City Code (Ethics Code), by participating in official action relating to the discretionary contract.

### **NONE**

This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed, whichever occurs first.

Signature:

Title: Executive Director

Date: 0 1 (15 /05

**Company:**The Magik Theatre

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is

### Roger L. Bessey

From:

Lewis Andrews [LAndrews@sanantonio.gov]

Sent:

Friday, August 26, 2005 10:38 AM

To:

undisclosed-recipients:

Subject: Discretionary disclosure for Contract 4.5.05

Disclosure of Parties, Owners, and Closely Related Persons

For the purpose of assisting the City in the enforcement of provisions contained in the City Charter and the Code of Ethics, an individual or business entity seeking a discretionary contract from the City is required to disclose in connection with a proposal for a discretionary contract:

(1	) th	e identity	of any	individual	who	would t	oe a	party	to the	discretionar	y contract

NONE

and /or

(2) the identity of any <u>business entity</u> that would be a party to the discretionary contract:

NONE

and the name of:

(A) any individual or business entity that would be a *subcontractor* on the discretionary contract;

NONE

and the name of:

(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;

NONE

(3) the identity of any *lobbyist* or *public relations firm* employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.

NONE

#### **Political Contributions**

Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an individual or an entity include, but are not limited to, contributions made by the officers, owners, attorneys, or registered lobbyists of the individual or the entity.

By Whom Made:	To Whom Made:	Amount:	Date of Contribution:	
WIA	N/m			

### Disclosures in Proposals

Any individual or business entity seeking a discretionary contract with the city shall disclose any

known facts which, reasonably understood, raise a question as to whether any city official or employee would violate Section 2-43 of the City Code (Ethics Code), by participating in official action relating to the discretionary contract.

NONE

This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed, whichever occurs first.

Prosidont Title:

Company: Opon Guild S.N

Date:

08/29/05

A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

# **City of San Antonio**

Discretionary Contracts Disclosure

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)

Attach additional sheets if space provided is not sufficient.

(1) Identify any individual or business entity <sup>3</sup> that is a <b>party</b> to the discretionary contract:
Terry Lowry, Executive Director
(2) Identify any individual or business entity which is a <i>partner</i> , <i>parent</i> or <i>subsidiary</i> business entity, of any individual or business entity identified above in Box (1):
☐No partner, parent or subsidiary; <i>or</i>
List partner, parent or subsidiary of each party to the contract and identify the corresponding party:
Network for Young Artists, Inc.
(3) Identify any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract.
X No subcontractor(s); or
List subcontractors:
(4) Identify any <i>lobbyist</i> or <i>public relations firm</i> employed by any party to the discretionary contract for purposes related to seeking the discretionary contract.
X No lobbyist or public relations firm employed; or
List lobbyists or public relations firms:
L

<sup>&</sup>lt;sup>3</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law. A sole proprietor should list the name of the individual and the d/b/a, if any.

(5) Political Contributions List all political contributions totaling one hundred dollars (\$100) or more within the past twenty- four (24) months made to any <i>current</i> or <i>former member</i> of City Council, any <i>candidate</i> for City Council, or to any <i>political action committee</i> that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under Box (1), (2), (3) or (4) above, or by the officers, owners of any business entity listed in Box (1), (2) or (3):			
X No contributions made; If contributions made, list below:			
By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
(6) Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city must disclose any known facts which, reasonably understood, raise a question <sup>4</sup> as to whether any city official or employee would violate Section 2-43 of the City Code (Ethics Code), ("conflicts of interest") by participating in official action relating to the discretionary contract.			
XParty not aware of facts which would raise a "conflicts-of-interest" issue under Section 2-43 of the City Code; or  Party aware of the following facts:			
This form is required to be supplemented in the event there is any change in the information before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed, whichever			
occurs first.			
Signature:	Title: Executive Director	Date:	
	Company or D/B/A:	Septem	ber 15, 2005
1111/1011	Network for Young Artists, Inc.	-	

<sup>&</sup>lt;sup>4</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

p.2

### City of San Antonio **Discretionary Contracts Disclosure**

For use of this form, see Codoon 1-81 dereigh 1-81 of the Chir Code (Ethan Code Attach additional sheets if space provided is not sufficient. State "Not Applicable" for questions that do not apply.

#### Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretionary contract:
none
Tione
and /or
(2) the identity of any <u>business entity</u> that would be a party to the discretionary contract:
none
and the name of:
and the hame of.
(A) any individual or business entity that would be a subcontractor on the discretionary
contract;
none
and the name of:
(B) any individual or business entity that is known to be a partner, or a parent or
subsidiary business entity, of any individual or business entity who would be a party to
the discretionary contract;
none
Notice

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

connection with a proposal for a discretionary contract all political contributions totaling hundred dollars (\$100) or more within the past twenty-four (24) months made directly to any current or former member of City Council, any candidate for City Council any political action committee that contributes to City Council elections, by any individualiness entity whose identity must be disclosed under (1), (2) or (3) above. It contributions by an individual include, but are not limited to, contributions made individual's spouse, whether statutory or common-law. Indirect contributions by an include.	ng one ectly or cil, or to		
Political Contributions  Any individual or business entity seeking a discretionary contract from the city must discretion with a proposal for a discretionary contract all political contributions totaling hundred dollars (\$100) or more within the past twenty-four (24) months made directly to any current or former member of City Council, any candidate for City Council any political action committee that contributes to City Council elections, by any individual include, but are not limited to, contributions made individual's spouse, whether statutory or common-law. Indirect contributions by an individual or an entity include, but are not limited to, contributions by an indirect contributions by an individual or registered lobbyists of the individual or the entity.  By Whom Made:  To Whom Made:  Amount:  Date of Contributions	ng one ectly or cil, or to		
Any individual or business entity seeking a discretionary contract from the city must discretion with a proposal for a discretionary contract all political contributions totaling hundred dollars (\$100) or more within the past twenty-four (24) months made directly to any cument or former member of City Council, any candidate for City Council any political action committee that contributes to City Council elections, by any individual pushess entity whose identity must be disclosed under (1), (2) or (3) above. It contributions by an individual include, but are not limited to, contributions made individual's spouse, whether statutory or common-law. Indirect contributions by an incommon entity include, but are not limited to, contributions made by the officers, or attorneys, or registered lobbyists of the individual or the entity.  By Whom Made:  To Whom Made:  Amount:  Date of Contributions	ng one ectly or cil, or to		
Any individual or business entity seeking a discretionary contract from the city must discretion with a proposal for a discretionary contract all political contributions totaling hundred dollars (\$100) or more within the past twenty-four (24) months made directly to any current or former member of City Council, any candidate for City Council any political action committee that contributes to City Council elections, by any individual successive entity whose identity must be disclosed under (1), (2) or (3) above. It contributions by an individual include, but are not limited to, contributions made individual's spouse, whether statutory or common-law. Indirect contributions by an incommon entity include, but are not limited to, contributions made by the officers, or attorneys, or registered lobbyists of the individual or the entity.  By Whom Made:  To Whom Made:  Amount:  Date of Contributions	ng one ectly or cil, or to		
Contribu	Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an individual or an entity include, but are not limited to, contributions made by the officers, owners,		
none	rtion:		
Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall dany known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city or employee would violate Section 2-48 of the City Code (Ethios Code), by participa official action relating to the discretionary contract.	official		
none			
This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) beloere the discretionary contract is the subject of council action, and no later than five (5) business days after any cl			
about which information is required to be filed, whichever occurs first.			
Signature: Date: 10/31/05  Signature: Date: 10/31/05  LEGREEN SCHABELT Company: Stonemetal Press			

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

### City of San Antonio

Discretionary Contracts Disclosure
For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient. State "Not Applicable" for questions that do not apply.

Disclosure of Parties, Owners, and Closely Related Persons

For the purpose of assisting the City in the enforcement of provisions contained in the City Charter and the Code of Ethics, an individual or business entity seeking a discretionary contract from the City is required to disclose in connection with a proposal for a discretionary contract:

(1) the identity of any individual who would be a party to the discretionary contract:
3/A
and /or
(2) the identity of any business entity that would be a party to the discretionary contract:
$n/\Delta$
and the name of:
<ul> <li>(A) any individual or business entity that would be a subcontractor on the discretionary contract;</li> </ul>
MA
and the name of:
<ul> <li>(B) any individual or business entity that is known to be a partner, or a parent of subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;</li> </ul>
$n \mathcal{A}$
(3) the identity of any lobbyist or public relations firm employed for purposes relating to the

the discretionary contract.

discretionary contract being sought by any individual or business entity who would be a party to

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

connection with a propose hundred dollars (\$100) of indirectly to any current or any political action computations by an individual spouse, whether statutors	entity seeking a discretionary of all for a discretionary contract or more within the past twenty former member of City Council mittee that contributes to City Countity must be disclosed unual include, but are not limited to, y or common-law. Indirect contred to, contributions made by individual or the entity.	all political contribu- four (24) months, any candidate for council elections, by der (1), (2) or (3 contributions made ributions by an indi-	utions totaling one made directly or City Council, or to any individual or above. Indirect by the individual's vidual or an entity
By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
n JA	n IA	nA	n)A
known facts which, reaso	entity seeking a discretionary conably understood, raise a quest ection 2-43 of the City Code (Et	ion <sup>2</sup> as to whether	any city official or
before the discretionary contract is	mented in the event there is any change in the subject of council action, and no later d to be filed, whichever occurs first.		
Signature	Company: Agn far Not	Date: /	15

For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is

For the purpose of assisting the City in the enforcement of provisions contained in the City Charte and the Code of Ethics, an individual or business entity seeking a discretionary contract from the City is required to disclose in connection with a proposal for a discretionary contract:
(1) (1) the identity of any individual who would be a party to the discretionary contract:  N/A
and /or
(2) (2) the identity of any <b>business entity</b> (1) that would be a party to the discretionary contract: N/A
and the name of:
<ul> <li>(A) (A) any individual or business entity that would be a subcontractor on the discretionary contract;</li> </ul>
N/A
and the name of:
(B) (B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;
N/A
(3) the identity of any <i>lobbyist</i> or <i>public relations firm</i> employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.
N/A

Disclosure of Parties, Owners, and Closely Related Persons

<sup>&</sup>lt;sup>1[1]</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

connection with a proper hundred dollars (\$100) indirectly to any current of any political action combusiness entity whose contributions by an individual's spouse, whether the connection is the contribution of the contribution	ess entity seeking a discretionary consal for a discretionary contract all or more within the past twenty-or former member of City Council, mittee that contributes to City Couldentity must be disclosed undividual include, but are not limitather statutory or common-law. Indicated the not limited to, contributions made a individual or the entity.	Il political contributour (24) months any candidate for uncil elections, by er (1), (2) or (3 ted to, contributions	utions totaling one made directly o City Council, or to any individual o above. Indirectly an individual o by an individual o
By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
Disclosures in Proposa		ntract with the city	
Any individual or busines known facts which, reaso	onably understood, raise a question	n <sup>2[2]</sup> as to whether	any city official c
Any individual or busines known facts which, reason employee would violate_saction relating to the disciple.	onably understood, raise a question Section 2-43 of the City Code (Eth retionary contract.	n <sup>2[2]</sup> as to whether lics Code), by part	any city official c
Any individual or busines known facts which, reason employee would violate_saction relating to the disciple.  This form is required to be suppled for the discretionary contract	onably understood, raise a question Section 2-43 of the City Code (Eth	n <sup>2[2]</sup> as to whether los Code), by part	any city official collecting in official collecting in official collections.

<sup>&</sup>lt;sup>2[2]</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

#### Disclosure of Parties, Owners, and Closely Related Persons

For the purpose of assisting the City in the enforcement of provisions contained in the City Charter and the Code of Ethics, an individual or business entity seeking a discretionary contract from the City is required to disclose in connection with a proposal for a discretionary contract:

(1) the identity of any individual who would be a party to the discretionary contract.

(1) the identity of any matriada. Who would be a party to the discretionally contract.
Not apphiable
and /or
(2) the identity of any business entity that would be a party to the discretionary contract:
Not applicable
and the name of:
(A) any individual or business entity that would be a <i>subcontractor</i> on the discretionary contract;
Not applicable
and the name of:
(B) any individual or business entity that is known to be a <i>partner</i> , or a <i>parent</i> or <i>subsidiary</i> business entity, of any individual or business entity who would be a party to the discretionary contract;
Not applicable

<sup>&</sup>lt;sup>1</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

(3) the identity of any <i>lobbyist</i> o discretionary contract being sou	r <i>public relations <b>firm</b> e</i> mployed ight by any individual or busines	for purposes ress entity who w	elating to the ould be a party to
the discretionary contract.			
Political Contributions Any individual or business entite connection with a proposal for hundred dollars (\$100) or more indirectly to any current or form any political action committee business entity whose identite contributions by an individual individual's spouse, whether start an entity include, but are not limit registered lobbyists of the individual.	a discretionary contract all pore within the past twenty-four per member of City Council, any that contributes to City Council, any must be disclosed under include, but are not limited atutory or common-law. Indirectited to, contributions made by the contributions of twenty or common-law.	olitical contribute (24) months (24) months (24) candidate for (31) elections, by (1), (2) or (31) to, contributions	tions totaling one made directly or City Council, or to any individual or above. Indirect ons made by the by an individual or
By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
NA			
Disclosures in Proposals Any individual or business entit known facts which, reasonably employee would violate Section action relating to the discretions	understood, raise a question <sup>2</sup> 1 2-43 of the City Code (Ethics	as to whether	any city official or
This form is required to be supplemente			
before the discretionary contract is the sabout which information is required to be signature:		Date:	los

For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

# City of San Antonio Discretionary Contracts Disclosure For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any <u>individual</u> who would be a party to the discretionary contract:
none
and /or
(2) the identity of any <b>business entity</b> <sup>1</sup> that would be a party to the discretionary contract:
none
and the name of:
(A) any individual or business entity that would be a <b>subcontractor</b> on the discretionary contract;
none
and the name of:
<ul> <li>(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;</li> </ul>
none

<sup>&</sup>lt;sup>1</sup> A business entity means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

discretionary contract being sou	or <i>public relations firm</i> employed fught by any individual or business		
the discretionary contract.		<del></del>	
none			
Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an individual or an entity include, but are not limited to, contributions made by the officers, owners, attorneys, or			
registered lobbyists of the indivi	To Whom Made:	Amount:	Date of Contribution:
N/A			
Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 2-43 of the City Code (Ethics Code), by participating in official			
action relating to the discretional	ary contract.		
	in the event there is any change in the info bject of council action, and no later than five filed, whichever occurs first.		
Signature:	Title: Executive Director  Company: SAY Sí	Date: 9/	1/05

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

### Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretionary contract:
None.
and /or
(2) the identity of any <u>business entity</u> <sup>1</sup> that would be a party to the discretionary contract:
San Antonio Little Theatre, Inc. doing business as San Pedro Playhouse
and the name of:
(A) any individual or business entity that would be a subcontractor on the discretionary
contract;
None
and the name of:
(B) any individual or business entity that is known to be a <i>partner</i> , or a <i>parent</i> or
subsidiary business entity, of any individual or business entity who would be a party to
the discretionary contract;
None

<sup>&</sup>lt;sup>1</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

	or <i>public relations firm</i> employed fught by any individual or business			
None				
			44. 14.	
Political Contributions  Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an individual or an entity include, but are not limited to, contributions made by the officers, owners, attorneys, or registered lobbyists of the individual or the entity.				
By Whom Made:	To Whom Made:	Amount:	Date of Contribution:	
None				
Disclosures in Proposals  Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question <sup>2</sup> as to whether any city official or employee would violate Section 2-43 of the City Code (Ethics Code), by participating in official action relating to the discretionary contract.  None				
This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed, whichever occurs first.				
Signature: Sues	Title: Executive Director Company: San Pedro Playhouse	Date: September 1	4, 2005	

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretionary contract:
N/A
and /or
(2) the identity of any business entity that would be a party to the discretionary contract:
NA
and the name of:
<ul> <li>(A) any individual or business entity that would be a subcontractor on the discretionary contract;</li> </ul>
N/k
and the name of:
<ul> <li>(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;</li> </ul>
N/K



<sup>&</sup>lt;sup>1</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

(3) the identity of any *lobbyist* or *public relations firm* employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.

N/K

#### **Political Contributions**

Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an individual or an entity include, but are not limited to, contributions made by the officers, owners, attorneys, or registered lobbyists of the individual or the entity.

By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
K.+M. Subramaniam	Kevinwolff	\$1000.00	Oct. 2004
K+M. Subramaniam	Art Hall	\$ 1000.00	April . 2005
K&M. Subramaniam	Phil Hardberger	\$ 2006.00	April 2005
K+M. Subramaniam	Phil Hardberger	\$ 500.00	May 2005
K. Subrananiam	Julian Casto		April 2005
Shelley Probber	Phil Hardberger	\$ 100.00	April 2005
Gemma+Brad Kayse	r Phil Handberger		o April 2005

#### Disclosures in Proposals

Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question<sup>2</sup> as to whether any city official or employee would violate <u>Section 2-43 of the City Code (Ethics Code)</u>, by participating in official action relating to the discretionary contract.

W/K

This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed, whichever occurs first.

Signature:

Title: Executive Director Date: 9-15-05

Company: San Antonio Dance Umbrella

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require eareful consideration of whether or not recusal is required.

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

#### Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretion	ary contract:
	1
	41/1
	NIH
and /or	
(2) the identity of any hydinage entity that would be a negly to the dia	
(2) the identity of any <u>business entity</u> that would be a party to the disc	cretionary contract.
	1
	/
	N//A
and the name of:	,
<ul> <li>(A) any individual or business entity that would be a subcontract contract;</li> </ul>	for on the discretionary
	j
	, /
	N//p
	11/17
and the name of:	
(B) any individual or business entity that is known to be a <b>p</b>	artner or a parent or
subsidiary business entity, of any individual or business entity the discretionary contract;	
	1
	h 1
	MIL

<sup>&</sup>lt;sup>1</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

(3) the identity of any <i>lobbyist</i> of discretionary contract being so the discretionary contract.			
			1/1
			N//F
Political Contributions Any individual or business entiticonnection with a proposal for hundred dollars (\$100) or more indirectly to any current or form any political action committee business entity whose identiticontributions by an individual individual's spouse, whether standard individual individual but are not line.	r a discretionary contract ore within the past twent over member of City Counc that contributes to City C by must be disclosed un include, but are not lin atutory or common-law. In	all political contributy-four (24) months il, any candidate for Council elections, by nder (1), (2) or (3 mited to, contributions	itions totaling one made directly or City Council, or to any individual or above. Indirect ons made by the by an individual or
an entity include, but are not lin registered lobbyists of the indiv		e by the officers, ow	ners, attorneys, or
By Whom Made:	To Whom Made:	Amount:	Date of Contribution:
NA			
Disclosures in Proposals Any individual or business entit known facts which, reasonably employee would violate Section action relating to the discretions	understood, raise a ques	stion² as to whether	any city official or
NA			N. C.
This form is required to be supplemented before the discretionary contract is the sabout which information is required to be	subject of council action, and no l	e in the information under ater than five (5) business	(1), (2), or (3) below, days after any change
Signature:	Title: Executy	Date:	14/05-

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, the Section 2-59 through 2-51 of the City Code (Ethics Code)
Attach as litional sheets if space provided is not sufficient.

(1) Ide tify any individual or busin	ss entity <sup>1</sup> that is a <b>party</b> to the discretionary contract:
NA	
(2) Idertify any individual or busil entity, cf any individual or busines:	ess entity which is a <i>partner</i> , <i>parent</i> or <i>subsidiary</i> business entity identified above in Box (1):
No partner, parent or subsidiar	r; or
List par rier, parent or subsidiary or party:	each party to the contract and identify the corresponding
N/t	+
(3) Identify any individual or busing contract.	ss entity that would be a subcontractor on the discretionary
No :nibcontractor(s); or	
List sub contractors:	
	NA
(4) Ider tify any <i>lobbylst</i> or <i>public</i> contract for purposes related to se	relations firm employed by any party to the discretionary king the discretionary contract.
No labbyist or public relations	
List lobl yists or public relations fin	<b>18:</b>
N/7	<del></del>

<sup>&</sup>lt;sup>1</sup> A busine st entity means a sole proprieto⊢ship, partnership, firm, corporation, holding company, joint-stock company, \*scaivership, trust, unincorporated association, or any other entity recognized by law. A sole proprietor should list the name of the individual and the d/b/a, if any.

(5) Polit	k:al	Contributions	ı
-----------	------	---------------	---

List all r clitical contributions totalin r one hundred dollars (\$100) or more within the past twentyfour (24 months made to any cun ent or former member of City Council, any candidate for City Council or to any political action committee that contributes to City Council elections, by any individu I or business entity whos ∌ identity must be disclosed under Box (1), (2), (3) or (4) above, or by the officers, owners o any business entity listed in Box (1), (2) or (3):

By Who in Made:	Tr Whom Made:	Amount:	Date of Contribution:
N'A	NA	N/A	NLA

### (6) Disc osures in Proposals

Any individual or business entity seeking a discretionary contract with the city must disclose any known facts which, reasonably understood, raise a question2 as to whether any city official or employe E: would violate Section 2- 13 of the City Code (Ethics Code), ("conflicts of interest") by participating in official action relating to the discretionary contract.

Part / not aware of facts which would raise a "conflicts-of-interest" issue under Section 2-43 of the Ciny Code; or

Party aw are of the following facts:

NA

This form is required to be supplemented in the event there is any change in the information before the discretionary contract is the subject of council action, and to later than five (5) business days after any change about which information is required to be filed, whichever occurs first.

Signatu 10:

Tile: ARTISTIC DIRECTOR

Date:

Company or D/B/A:

LRBANIS GROUP

10/31/05

<sup>&</sup>lt;sup>2</sup> For purpo es of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterester person would conclude that the fac s, if true, require recusal or require careful consideration of whether or not recusal is required.

For use of this form, see Section 2-59 through 2-61 of the City Code (Ethics Code)
Attach additional sheets if space provided is not sufficient.
State "Not Applicable" for questions that do not apply.

#### Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretionary contract.
Not Applicable
and /or
(2) the identity of any business entity that would be a party to the discretionary contract
Not Applicable
and the name of:
(A) any individual or business entity that would be a subcontractor on the discretionary contract;
Not Applicable
and the name of:
(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to
the discretionary-contract;
Not Applicable

<sup>&</sup>lt;sup>1</sup> A *business entity* means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, unincorporated association, or any other entity recognized by law.

(3) the identity of any lobbyist of discretionary contract being southe discretionary contract.  Not Applicable	public relations item employed for ght by any individual or business	r purposes re entity who wo	ating to the uld be a party to
connection with a proposal for hundred dollars (\$100) or mo indirectly to any current or form any political action committee business entity whose identity contributions by an individual individual's spouse, whether sta	y seeking a discretionary contract all police within the past twenty-four (er member of City Council, any contract be disclosed under (1 holide, but are not limited to attitory or common-law. Indirect of the contributions made by the dual or the entity.  To Whom Made:	cical contribute 24) months andidate for Celections, by (2) or (3) or contributions because of the contributions o	ions totaling one made directly or City Council, or to any individual or above. Indirect is made by the yan individual or lers, attorneys, or Date of
No Staff			Contribution:
known facts which reasonably	y seeking a discretionary contract understood, raise a question <sup>2</sup> as n 2-43 of the City Code (Ethics C ary contract.	s to whether i	any city official of
This form is required to be supplemented before the discretionary contract is the about which information is required to the supplemented by the s	<del>                                     </del>	five (5) business	days after any change
Signature:	Title: President & CEO  Company: Witte Museum	Date: 09/13/	05

<sup>&</sup>lt;sup>2</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.

Discretionary Contracts Disclosure\*
For use of this form, see City of San Antonio Ethics Code, Part D, Sections 1&2
Attach additional sheets if space provided is not sufficient.
State Not Applicable for questions that do not apply.

This form is required to be supplemented in the event there is any change in the information under (1), (2), or (3) below, before the discretionary contract is the subject of council action, and no later than five (5) business days after any change about which information is required to be filed.

### Disclosure of Parties, Owners, and Closely Related Persons

(1) the identity of any individual who would be a party to the discretionary contract;
n/a
(2) the identity of any <u>business entity</u> that would be a party to the discretionary contract:
and the name of:
(A) any individual or business entity that would be a <i>subcontractor</i> on the discretionary contract;
N/a
<ul> <li>(B) any individual or business entity that is known to be a partner, or a parent or subsidiary business entity, of any individual or business entity who would be a party to the discretionary contract;</li> </ul>
N/cl
(3) the identity of any <u>lobbyist</u> or <u>public relations firm</u> employed for purposes relating to the discretionary contract being sought by any individual or business entity who would be a party to the discretionary contract.
n/a

#### Political Contributions

Any individual or business entity seeking a discretionary contract from the city must disclose in connection with a proposal for a discretionary contract all political contributions totaling one hundred dollars (\$100) or more within the past twenty-four (24) months made directly or indirectly to any current or former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections, by any individual or business entity whose identity must be disclosed under (1), (2) or (3) above. Indirect contributions by an individual include, but are not limited to, contributions made by the individual's spouse, whether statutory or common-law. Indirect contributions by an entity include, but are not limited to, contributions made through the officers, owners, attorneys, or registered lobbyists of the entity.

70 5	To Whom Made:	Amount:	Date of Contribution:
	00		

#### Disclosures in Proposals

Any individual or business entity seeking a discretionary contract with the city shall disclose any known facts which, reasonably understood, raise a question as to whether any city official or employee would violate Section 1 of Part B, Improper Economic Benefit, by participating in official action relating to the discretionary contract.

	0 - 0 1	
Signature:	Title: Vicioto	Date:
Take bort	Company: Wife	9/2/04

<sup>&</sup>lt;sup>1</sup> For purposes of this rule, facts are "reasonably understood" to "raise a question" about the appropriateness of official action if a disinterested person would conclude that the facts, if true, require recusal or require careful consideration of whether or not recusal is required.